## **TriMet Income Based Fare Support**











# HB2017 Fare Programs

- Funded through the HB2017 legislation (Keep Oregon Moving)
  - Employer tax
  - Payroll tax
    - Income Based Honored Citizen (Low Income Fare Program)
      - Incremental growth first 2 years of program
      - ~\$4-\$6 million this FY
      - Fare split between rider and HB2017 funds
    - High School Grant Program









# Income-Based Fare Building Blocks

- Expands the definition for Honored Citizen to include Oregon residents with income at or below 200% of the Federal Poverty Level
  - Other pathways
    - Age 65 or older
    - Qualifying disability
- Uses Hop Card technology to provide the reduced fare
  - Fare capping is an integral part of providing the maximum savings









## **Income-Based Fare Process**

#### **Eligibility Requirements**

- Adults age 18-64
- Adjusted gross income at or below 200% of the federal poverty level
- Oregon Resident
- Government Issued Photo ID

### 2 Step Eligibility Process

- Individuals must bring proof of eligibility & government-issued Photo ID to a Community Partner Location for eligibility screening
- Eligible individuals will bring their eligibility receipt & government-issued photo ID to the TriMet Ticket Office









## **Income Based Honored Citizen Benefits**

- The reduced-price Honored Citizen rate reduces transit cost for the rider up to 72%- but TriMet is still made whole (up to the cap)
  - 50% for single rides (HB2017 reimburses 50%)
  - 50% for Day Passes (HB 2017 reimburses 50%)
  - \$28 for Monthly Passes (HB 2017 reimburses TriMet \$72.00)
- Qualifying riders will receive a personalized Honored Citizen Hop Card with Photo ID that serves as verification to ride transit at the reduced rate
- Income eligibility lasts for two years and then individuals must reapply with no limit on how long a person can participate.
- Individuals 65+, on disability, or on Medicare currently urged to apply for Honored Citizen Hop Card through other methods





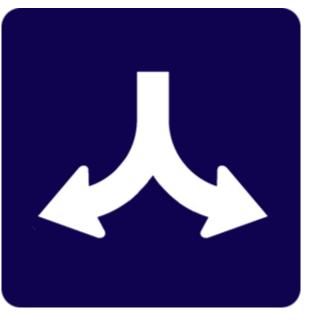






# **Income Eligibility**

Auto Qualification using active enrollment in other social program



Income Screening using income documents to verify qualification

Applicants can qualify using either option









# **Auto Qualifying Income Eligibility**

- Individuals receiving public benefits, including:
  - Temporary Assistance for Needy Families (TANF)
  - SNAP Program
  - Medicaid/SCHIP/OHP
  - HUD Housing Choice Voucher (Section 8)
  - Home Energy Assistance (LIHEAP, OEAP, or WAP)
  - Free & Reduced Price Lunch (School Nutrition Program)
  - WIC Program
  - Employment Related Daycare
  - Unemployment\*





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## **Income- Based Fare Honored Citizens**

• Riders that qualify can ride buses, MAX, WES, Portland Streetcar, and C-TRAN at the reduced Honored Citizen rate











# **High School Income-Based Fare**

#### **Income Based High School Grant Program**

- Program launched in August of 2019
- Provides ~\$700,000 in total funds for student youth fare
- Grant allocation is determined by the student populations size and percentage of free/reduced lunch recipients
- Part of the HB2017 funding along with the Income-Based Fare Program
- Students can work directly with their High School or district for assistance

#### **High School Summer Pass Program**

- Program launched in July 2023
- Provides ~\$2.9 Million in total funds for student youth fare
- Free three month pass for June, July and August
- Available to all high school age youth in the TriMet service area
- Part of the HB2017 funding along with the Income-Based Fare Program
- Students can work directly with their High School, district or various community partner organizations for assistance









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# **Access Transit Programs**

## Available for qualified $501_{(c)(3)}$ non profit organizations that

- Serve low income clients
- Have a majority of clients in the TriMet service area
- Must use the fares to help low income clients access services critical to employment, housing and personal stability

### **Fare Relief Grant Program**

- Provides ~\$2,500,000 in grant funds for FY 23-24
- Current grant Cycle has 136 recipients
- Grant awards range from
  - \$1,000 to \$35,000
- Several are also enrollment sites for our Low Income Fare program.

### **Fare Assistance Discount Program**

- Discount for purchased fare of 5-20%
- ~60 participants
- Many also participate in the Fare Relief program









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