TriMet Income Based Fare Support











HB2017 Fare Programs

- Funded through the HB2017 legislation (Keep Oregon Moving)
 - Employer tax
 - Payroll tax
 - Income Based Honored Citizen (Low Income Fare Program)
 - Incremental growth first 2 years of program
 - ~\$4-\$6 million this FY
 - Fare split between rider and HB2017 funds
 - High School Grant Program









Income-Based Fare Building Blocks

- Expands the definition for Honored Citizen to include Oregon residents with income at or below 200% of the Federal Poverty Level
 - Other pathways
 - Age 65 or older
 - Qualifying disability
- Uses Hop Card technology to provide the reduced fare
 - Fare capping is an integral part of providing the maximum savings









Income-Based Fare Process

Eligibility Requirements

- Adults age 18-64
- Adjusted gross income at or below 200% of the federal poverty level
- Oregon Resident
- Government Issued Photo ID

2 Step Eligibility Process

- Individuals must bring proof of eligibility & government-issued Photo ID to a Community Partner Location for eligibility screening
- Eligible individuals will bring their eligibility receipt & government-issued photo ID to the TriMet Ticket Office









Income Based Honored Citizen Benefits

- The reduced-price Honored Citizen rate reduces transit cost for the rider up to 72%- but TriMet is still made whole (up to the cap)
 - 50% for single rides (HB2017 reimburses 50%)
 - 50% for Day Passes (HB 2017 reimburses 50%)
 - \$28 for Monthly Passes (HB 2017 reimburses TriMet \$72.00)
- Qualifying riders will receive a personalized Honored Citizen Hop Card with Photo ID that serves as verification to ride transit at the reduced rate
- Income eligibility lasts for two years and then individuals must reapply with no limit on how long a person can participate.
- Individuals 65+, on disability, or on Medicare currently urged to apply for Honored Citizen Hop Card through other methods





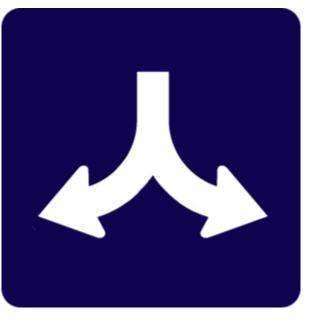






Income Eligibility

Auto Qualification using active enrollment in other social program



Income Screening using income documents to verify qualification

Applicants can qualify using either option









Auto Qualifying Income Eligibility

- Individuals receiving public benefits, including:
 - Temporary Assistance for Needy Families (TANF)
 - SNAP Program
 - Medicaid/SCHIP/OHP
 - HUD Housing Choice Voucher (Section 8)
 - Home Energy Assistance (LIHEAP, OEAP, or WAP)
 - Free & Reduced Price Lunch (School Nutrition Program)
 - WIC Program
 - Employment Related Daycare
 - Unemployment*





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Income- Based Fare Honored Citizens

• Riders that qualify can ride buses, MAX, WES, Portland Streetcar, and C-TRAN at the reduced Honored Citizen rate











High School Income-Based Fare

Income Based High School Grant Program

- Program launched in August of 2019
- Provides ~\$700,000 in total funds for student youth fare
- Grant allocation is determined by the student populations size and percentage of free/reduced lunch recipients
- Part of the HB2017 funding along with the Income-Based Fare Program
- Students can work directly with their High School or district for assistance

High School Summer Pass Program

- Program launched in July 2023
- Provides ~\$2.9 Million in total funds for student youth fare
- Free three month pass for June, July and August
- Available to all high school age youth in the TriMet service area
- Part of the HB2017 funding along with the Income-Based Fare Program
- Students can work directly with their High School, district or various community partner organizations for assistance









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Access Transit Programs

Available for qualified $501_{(c)(3)}$ non profit organizations that

- Serve low income clients
- Have a majority of clients in the TriMet service area
- Must use the fares to help low income clients access services critical to employment, housing and personal stability

Fare Relief Grant Program

- Provides ~\$2,500,000 in grant funds for FY 23-24
- Current grant Cycle has 136 recipients
- Grant awards range from
 - \$1,000 to \$35,000
- Several are also enrollment sites for our Low Income Fare program.

Fare Assistance Discount Program

- Discount for purchased fare of 5-20%
- ~60 participants
- Many also participate in the Fare Relief program









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