

# Budget System Kick Off



**7.25.12**

# Agenda

2

- Welcome & Introductions
- Overview & Meeting Outcomes
- How We Got Here
- Questica
- Project Team & Timeline
- Budget System Scope
- Impact
- Communication & Training
- What We Need From You
- Questions

# Meeting Outcome

3

- **Why a New Budget System?**
- **Who Will be Involved**
- **Your Support & Participation**
- **Prepare for Change Process**
  - Some Turbulence, Normal for New System Implementation
  - Change, Change, Change

# How We Got Here

4

**The Deep & Meaningful Question:**

**How We Got Here...**

# Questica – Team Budget

5

- **County IT Project Manager: Ken Anderson**
- **Questica Project Manager: Mike Newsome**
- **Based in Burlington, Ontario**
- **Formed in 1998**
- **Provides Capital & Operating Budgeting Software with Strong Focus on the Local Government Market**
- **Over 70 Successful Implementations Across North America**



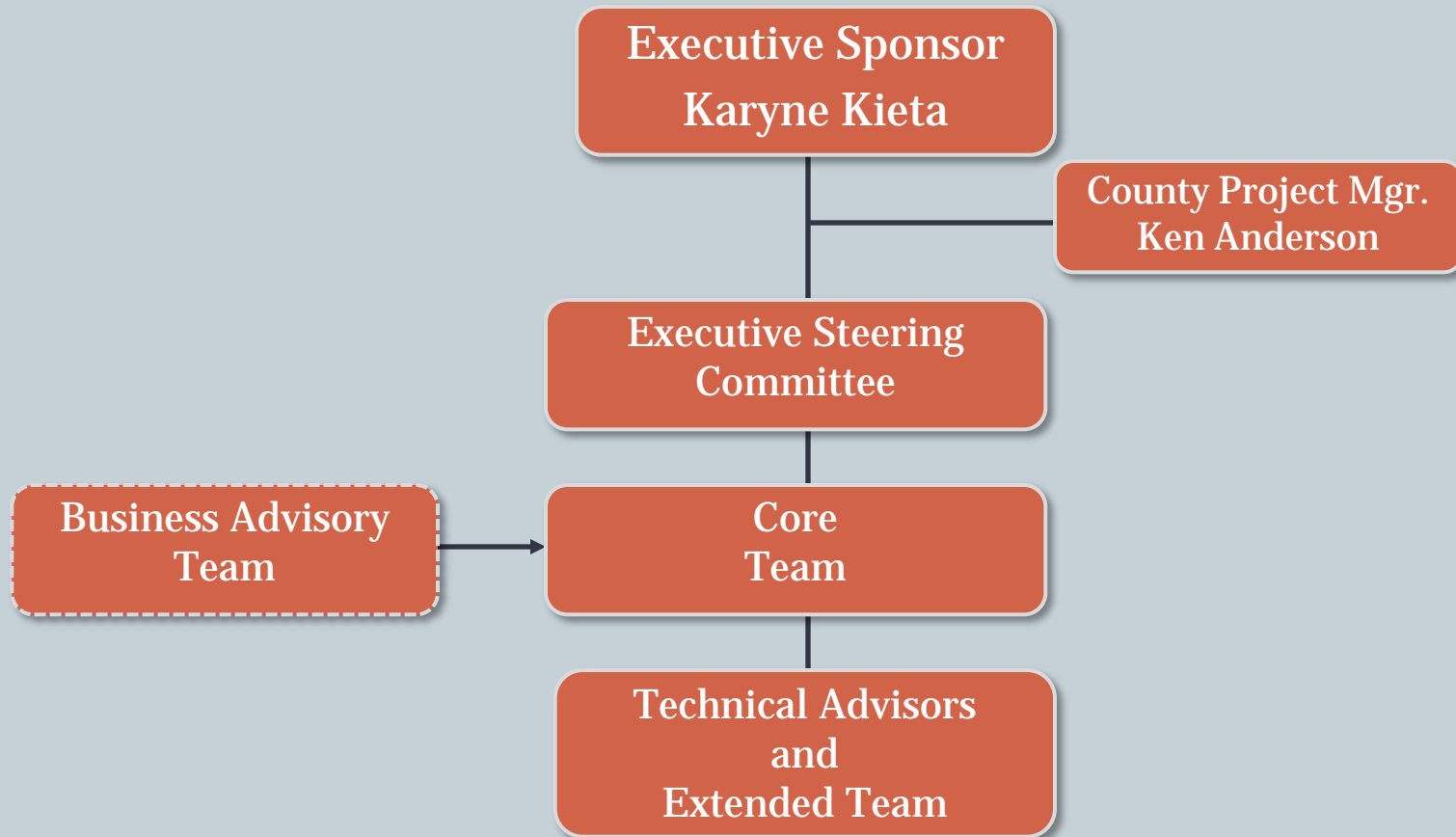
# Timeline

6

- **July 25<sup>th</sup> – New Budget System Kickoff**
- **August – Configuration**
- **September – Budget Data Import & Reporting**
- **October – Security & SAP Integration**
- **November – Testing**
- **December – Training & Rollout**

# Project Implementation Teams

7



# Current Project Scope

8

- Target: FY 2014 Budget Cycle
- Replacement of Countywide and Central Budget Office's Legacy Systems
- Focus on Infrastructure and Core System Needed to Build Budget and Meet Legal Requirements
- Ongoing Budget Process Management
- Additional Benefits:
  - Business process review
  - Better tools and reporting for departments
  - More / better historical budget & actual data



# Future Benefits & Opportunities

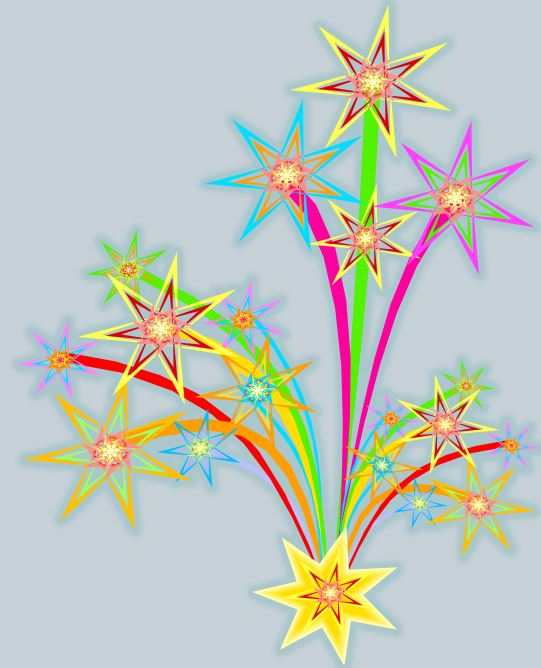
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- Scenario and What-If Planning
- Additional Reporting Capabilities
- Position Control/Reporting
- Improved Budget Modification Process
- Capital Budgeting
- Additional Business Process Streamlining
- Budget Book Publishing

# Impact

10

- Aggressive Timeline
- Target Countywide and Budget Office Infrastructure / Processes
- Internal Service Providers
- Learning Curve
- Simple & Intuitive
- All Data Lives in 1 Place
- Better Reporting
- More Formal Workflow Process
- More Visibility of Data
- Familiar Feel – Excel like



# Communication & Training

11

- **Regular Communications & Updates**
  - Emails
  - Websites
  - Teams
  - Meetings
- **Trainings (something for everyone)**
  - Online tools
  - Classrooms
  - Office hours
- **Your Budget Analyst**

# Success!

12

- Ongoing Participation from Departments for Extended Team
- Participate in Trainings
- Manage Change Process Within your Department
- Plan for Additional Time/Level Effort as you Develop Internal Budget Calendar
- Budget Analyst is your Best Friend
- Ask Questions



# Summary

13

- **New Budget System FY 2014 Cycle**
- **Move Fast with Lots of Parts**
- **Every Department will be Involved**
- **Monitor Communications, Participate Trainings**
- **Expect Some Turbulence**
- **Your Budget Analyst = Best Resource**
- **Things will Change !!!**

# Questions?

14

**[www.multco.us/budget/budget-system](http://www.multco.us/budget/budget-system)**