

**Department:** County Human Services      **Program Contact:** Aubrey Davis  
**Program Offer Type:** Existing Operating Program      **Program Offer Stage:** As Requested  
**Related Programs:**  
**Program Characteristics:** In Target

**Executive Summary**

This program case manages approximately 1,215 adult Medicaid recipients out of the approximately 4,700 total caseload of developmentally disabled consumers. Of the adult consumers, approximately 1,215 are actively enrolled in a funded residential and/or vocational program under the Home and Community Based Waiver. The primary responsibility is to monitor over 560 residential, adult foster care, supported living and vocational service sites to assure that providers are in compliance with the Oregon Administrative Rules and also to assure the health and safety of the program consumers.

**Program Summary**

Case Management services for adults with developmental disabilities are person-centered with the goal of linking clients with services and resources in their neighborhoods. In addition, staff assist clients in applying for financial and housing benefits. Monitoring customer health and safety is our primary responsibility. Case Management assists customers by involving family, friends and community partners in their lives in order to promote an enriched quality of life by developing skills, confidence, self-worth and independence in order to assist adults with developmental disabilities in the areas of self-care, behavior and resource coordination. This program partners with state and local organizations that have mutual interest in our clients, such as Community Justice, Mental Health and the Department of Vocational Rehabilitation. Through program interventions to avert crisis situations and monitoring of customer and provider health and safety concerns, instances of abuse are more likely to be detected and investigated assuring the customer to continue to live more independently. The importance of monitoring will continue to increase as funding reductions are made to programs serving adults.

**Performance Measures**

Measure Type	Primary Measure	FY13 Actual	FY14 Purchased	FY14 Estimate	FY15 Offer
Output	Total number of adults served	1,469	2,350	1,758	1,750
Outcome	Total monitoring visits for residential sites <sup>1</sup>	11,750	5,000	10,848	10,000

**Performance Measures Descriptions**

<sup>1</sup> The increase from 5,00 to 10,000 visits reflects a change in the program model to emphasize the value and frequency of monitoring visits.

Revenue/Expense Detail

	Proposed General Fund	Proposed Other Funds	Proposed General Fund	Proposed Other Funds
Program Expenses	2014	2014	2015	2015
Personnel	\$0	\$3,290,597	\$0	\$3,372,331
Contractual Services	\$0	\$10,000	\$0	\$10,000
Materials & Supplies	\$0	\$35,448	\$0	\$43,689
Internal Services	\$0	\$418,629	\$0	\$440,338
<b>Total GF/non-GF</b>	<b>\$0</b>	<b>\$3,754,674</b>	<b>\$0</b>	<b>\$3,866,358</b>
<b>Program Total:</b>	<b>\$3,754,674</b>		<b>\$3,866,358</b>	
<b>Program FTE</b>	0.00	36.00	0.00	37.01

Program Revenues				
Intergovernmental	\$0	\$3,649,504	\$0	\$3,866,355
Beginning Working Capital	\$0	\$105,170	\$0	\$0
<b>Total Revenue</b>	<b>\$0</b>	<b>\$3,754,674</b>	<b>\$0</b>	<b>\$3,866,355</b>

Explanation of Revenues

\$506,550 - State Mental Health Grant Local Admin  
 \$3,328,044 - State Mental Health Grant Case Management  
 \$31,761 - State Mental Health Grant Flex Funding

Significant Program Changes

Last Year this program was: 25012 DD Services for Adults

New language in Oregon Administrative Rules includes stronger requirements for site visits and monitoring of client services than in the past, resulting in a substantially increased number of monitoring visits. Service Coordinators must monitor services in the ISP, the residential facility, financial records, medication management and behavior support services, plus followup monitoring from protective services and incident reporting.