

**Department:** County Human Services      **Program Contact:** Rose-Ellen Bak  
**Program Offer Type:** Existing Operating Program      **Program Offer Stage:** As Requested  
**Related Programs:**  
**Program Characteristics:** In Target

**Executive Summary**

The Weatherization program provides energy use audits, weatherization, furnace repair and replacement, and appliance replacement to fixed and low-income households. County staff and vendors provide services. In FY15, an estimated 70,000 households were income eligible for service; of those, 433 were served.

**Program Summary**

The Weatherization program provided repair and appliance replacement to approximately 433 households in FY15. Services are primarily tax and ratepayer funded by the state and federal government. According to an Oregon Housing and Community Services study, services create \$1.78 of economic activity within the county for every \$1 invested in Weatherization services.

Weatherization contributes to reducing the number of households living in poverty by increasing household self-sufficiency and improving local economic conditions through energy conservation. Energy costs disproportionately affect low-income households. The Department of Energy (DOE) estimates low-income households pay an average of 13% of their income for energy expenses compared with 5% for the average household. In some fixed income households, energy costs can reach as high as 35% of total monthly expenses. DOE estimates households whose homes are weatherized save an average \$274 annually in energy costs.

The Weatherization program provides jobs for local contractors and revenue for businesses that supply materials, and indirectly creates another 1.25 jobs in Oregon for every administrative position funded. National research indicates that weatherization of homes has multiple "non-energy related" benefits including affordable housing preservation, regional energy conservation, long-term home improvement, safer housing conditions, and improved physical health. Studies show that Weatherization services increase household property values, maintain affordable housing, and improve the environment through reduced consumption of fossil fuels.

**Performance Measures**

| Measure Type | Primary Measure  | FY15 Actual | FY16 Purchased | FY16 Estimate | FY17 Offer |
|--------------|--|-------------|----------------|---------------|------------|
| Output       | Number of households served                                | 433         | 500            | 500           | 500        |
| Outcome      | Number of affordable housing units maintained for 10 years | 570         | 570            | 570           | 570        |

**Performance Measures Descriptions**

Weatherization of multi-family buildings requires commitment to a minimum 10 years of affordability. While numbers of units weatherized fluctuate based on funding availability and specific project costs, it's one of the best ways to preserve and improve the quality of current affordable housing stock.

**Legal / Contractual Obligation**

N/A

**Revenue/Expense Detail**

|                         | Proposed General Fund | Proposed Other Funds | Proposed General Fund | Proposed Other Funds |
|-------------------------|-----------------------|----------------------|-----------------------|----------------------|
| <b>Program Expenses</b> | <b>2016</b>           | <b>2016</b>          | <b>2017</b>           | <b>2017</b>          |
| Personnel               | \$0                   | \$722,075            | \$0                   | \$753,503            |
| Contractual Services    | \$0                   | \$2,256,877          | \$0                   | \$2,601,144          |
| Materials & Supplies    | \$0                   | \$367,013            | \$0                   | \$235,882            |
| Internal Services       | \$0                   | \$408,339            | \$0                   | \$363,341            |
| <b>Total GF/non-GF</b>  | <b>\$0</b>            | <b>\$3,754,304</b>   | <b>\$0</b>            | <b>\$3,953,870</b>   |
| <b>Program Total:</b>   | <b>\$3,754,304</b>    |                      | <b>\$3,953,870</b>    |                      |
| <b>Program FTE</b>      | 0.00                  | 8.50                 | 0.00                  | 8.50                 |

| <b>Program Revenues</b>   |                  |                    |                 |                    |
|---------------------------|------------------|--------------------|-----------------|--------------------|
| Indirect for Dept. Admin  | \$142,602        | \$0                | \$45,512        | \$0                |
| Intergovernmental         | \$0              | \$3,336,615        | \$0             | \$3,393,970        |
| Other / Miscellaneous     | \$0              | \$200,000          | \$0             | \$339,900          |
| Beginning Working Capital | \$0              | \$217,689          | \$0             | \$220,000          |
| <b>Total Revenue</b>      | <b>\$142,602</b> | <b>\$3,754,304</b> | <b>\$45,512</b> | <b>\$3,953,870</b> |

**Explanation of Revenues**

\$2,164,684 - OHCS D ECHO (SB1149) based on current grant award; \$732,013 - OHCS D LIEAP Weatherization based on current grant award; \$339,900 - County Weatherization rebates based on current revenues; \$298,746 - OHCS D DOE Weatherization based on current grant award; \$220,000 - Beginning Working Capital; \$80,000 - PDX Water and Sewer D/A; \$60,000 - PDX Water and Sewer FR; \$38,527 - LIEAP Client Education based on current grant award; \$20,000 - Energy Conservation show rebates

**Significant Program Changes**

Last Year this program was: FY 2016: 25121-16 Weatherization