RESIDENT SCREENING SHEET

MCAR 023-080-200 through 023-080-225: To be completed ***by the operator before you accept the resident into your home*** by interviewing the resident in person, and by interviewing the resident's family, caregivers, case manager, and attending medical personnel. Upon completion of the form, and if the resident is admitted, a copy shall be given to the resident, their legal representative, and a copy shall be placed in the resident record.

☐ Initial screening ☐ Re-Admission

Date of Screening: _____ Date of Admission: _____

Resident's name:_____ DOB:_____

Current living situation: ☐ Nursing Home ☐ ACH ☐ own home ☐ with family
☐ other facility name: _____ How long in current situation: _____

Care facility contact person: _____ phone:_____

Why is resident leaving current living situation? _____

Who will move the resident into the AFH?_____

Will the resident be bringing their own furniture and belongings? ☐ yes ☐ no
Will all these items fit in the room? _____

Resident's primary contact person: _____ Relationship:_____

Phone: _____ Other people important to resident: _____

Phone numbers: _____

Resident history: Comments:
Does the resident have a criminal history? ☐ no ☐ yes _____
Is the resident a registered sex offender? ☐ no ☐ yes _____
Difficulties/behavioral problems in other placements? ☐ no ☐ yes _____
Does this resident have a good payment history? ☐ no ☐ yes _____
How many times has the resident moved in the last 5 years? _____

Medical:
Primary Care Physician: _____ Phone: _____

Specialist: _____ Phone: _____

Why specialist is needed: _____

Do you have a release of information signed by the resident? ☐ yes ☐ no

Receiving benefits from**:**
☐ Medicare #: _____ ☐ Medicaid # _____
☐ VA # _____ ☐ Providence ElderPlace?

Home health agency: _____ Phone: _____
Contact: _____Will they remain involved? ☐ yes ☐ no
Services: _____

Funeral Plan? ☐ no ☐ yes Funeral home: _____

Consultation with other sources: Remember, it is important to use all resources when evaluating a new resident. I have consulted with the following sources in making a decision about whether or not to accept this resident into my home.
☐ Face to face meeting with resident. Date: _____ Where: _____
☐ Discussion with case manager: Date: _____ Name of case manager: _____
☐ Discussion with hospital discharge planner: Date: _____ Contact: _____
☐ Meeting with family member(s)/legal representative: Date: _____ Contact:_____
☐ SDS001 Assessment/care plan form (Available through the resident's case manager)
☐ Referral packet (Available through the DD program for DD residents only)
☐ Discussion with current provider (If resident is in another ACH, ALF, RCF, or Nursing Facility)
☐ RN notes/history & physical form from current facility, if applicable
☐ PASR II (Available from case manager for Nursing Facility residents with MH/behavior history)

Medical diagnoses : **Pay close attention to the following diagnoses which range from mild to severe and can require complex medical management: Diabetes , Heart Disease, Parkinson's, Traumatic Brain Injury, Huntington's, Multiple Sclerosis, Dementia, Alzheimer's, Stroke**
List all diagnoses:_____
_____
Other medical / physical problems:
_____
Describe resident's mental
condition/needs:_____
Describe resident's substance abuse/addiction needs: _____
Describe any behaviors:_____
_____
Are there any behaviors that would endanger the health or safety of any occupants or visitors in the home? Explain: _____

Resident's ability to communicate: ☐ speak ☐ write ☐cue ☐ sign language ☐ non-verbal
☐ other: _____ Speaks English: ☐ yes ☐ no primary language: _____

Hearing needs: ☐ no ☐ yes specify: _____
Vision needs: ☐ no ☐ yes specify: _____

Night needs: ☐ wanders ☐ cueing ☐ toileting ☐ medication ☐ repositioning
☐ other:_____
Medications: ☐ insulin ☐ Coumadin ☐ medical marijuana ☐ controlled substances ☐ PRN's

List all others: _____
_____

Current pharmacy: _____
Delivery and payment arrangements for meds: _____
Does resident self-administer any meds, treatments, or skilled tasks? (doctor's order required)
☐ no ☐ yes list: _____
Do any tasks require delegation? ☐ no ☐ yes specify tasks: _____
Which RN will I contact for consultations and delegations? _____
RN who will delegate: _____
RN consultation tasks: _____
Special medical instructions or health care directives: _____
_____

Does the resident have any allergies? ☐no ☐ yes If yes, what is the resident allergic to?
☐ medications (list) _____
☐ foods (list) _____
☐ chemicals/perfumes (list) _____
☐ pets: specify which: _____
☐ other: _____

Medical equipment /supplies resident has and uses (H) or needs (N):
☐ Incontinency supplies – type: _____
☐ Pressure relief devices – type: _____
☐ bed pan ☐ commode ☐ urinal ☐ crutches ☐ cane ☐ walker ☐wheelchair ☐ power chair
☐ oxygen ☐ trapeze ☐hospital bed ☐ protective pads ☐ other: _____
Medical equipment supplier(s): _____
Delivery and payment arrangements for supplies: _____

Transportation needs: ☐ Public transit ☐ family ☐ cab ☐ medical transport ☐ Tri-Met Lift
other: _____ Who will be responsible for setting up transportation? _____

Financial: ☐ Medicaid ☐ Private Pay Who manages the resident's PIF? _____
Who will be responsible for making payment to the ACH operator? _____

Dietary Needs: ☐ diabetic ☐ low sodium ☐ lactose intolerant ☐ low sugar ☐ renal ☐ low fat
☐ vegetarian ☐ vegan ☐ gluten free ☐ kosher ☐ food allergies:_____
other: _____

Personal & life style preferences: ☐ sleeps late ☐ stays up late ☐ early riser ☐ prefers privacy
☐smoker ☐ very social ☐ enjoys alcohol other: _____

Personal preferences for activities: ☐ gardening ☐ attends job ☐ arts ☐ enjoys music
☐ reads ☐ cooking/baking ☐ crafts ☐ attends church ☐ wants to be out in the community
☐ attends day program ☐ plays musical instrument /sings ☐ enjoys outings ☐cards/board games
other: _____
Does resident have a pet to bring? ☐ no ☐ yes Is resident able to care for the pet? ☐ no ☐ yes
Are pet vaccinations current? ☐ no ☐ yes Who will pay for food, supplies, vet? _____
other: _____

Evacuation: Can be evacuated, along with other residents, in 3 minutes or less: ☐ no ☐ yes
Evacuation needs: ☐ cueing ☐ wheelchair ☐ transfer ☐ walker Other: _____
_____

ACHP Classification Level Worksheet for Adult Care Home Operators

Resident's Name:_____

Definition	Independent	Assist	Full Assist
Eating Feeding and eating; may include using assistive devices.	Needs no assistance Considered independent even if set-up, cutting up food, or special diet needed. ☐	Requires another person to be immediately available and within sight. Requires hands-on feeding or assistance with special utensils, cueing while eating, or monitoring to prevent choking or aspiration. ☐	Requires one-on-one assist for direct feeding, constant cueing, or to prevent choking or aspiration. Includes nutritional IV or feeding tube set-up by another person. *Needs assistance through all phases, every time.* ☐
Dressing and Grooming Dressing and undressing; grooming includes nail care, brushing and combing hair.	Needs no assistance ☐	Needs assist in dressing, or full assist in grooming (cannot perform any task of grooming without the assistance of another person.) ☐	Needs full assist in dressing. (cannot perform any task of dressing without the assistance of another person.) ☐
Bathing/Personal Hygiene Bathing includes washing hair, and getting in and out of tub or shower. Personal hygiene includes shaving, and caring for the mouth.	Needs no assistance ☐	Requires assist in bathing, or full assist in hygiene. (needs hands-on assist through all phases of hygiene, every time, even with assistive devices.) ☐	Requires full assistance in bathing. (needs hands-on assist through all phases of bathing, every time, even with assistive devices.) ☐
Mobility Includes ambulation and transfer. Does NOT include getting to/from toilet or in/out of shower/tub or motor vehicle.	Needs no assistance	Must require assistance of another person with ambulation, OR with transfers, OR with both.	Must need full assist with mobility OR with transfers OR both. Unable to ambulate or transfer without the assistance of another person throughout the activity, every time, even with assistive devices.

Elimination Toileting, bowel & bladder management includes getting on/off toilet, cleansing after elimination, and clothing adjustment; catheter and ostomy care, toileting schedule, changing incontinence supplies, digital stimulation.	Needs no assistance. Continent, or manages own incontinence. ☐	Requires assist with bladder care OR bowel care OR toileting. Even with assistive devices, the individual is unable to accomplish some tasks of bladder care, bowel care, or toileting without the assistance of another person. ☐	Requires full assist with bladder care OR bowel care OR toileting. Full assist means that the individual is unable to accomplish any part of the task and assistance of another person is required throughout the activity, every time. ☐
Cognition/Behavior (**8 components**: Functions of the brain: **adaptation, awareness, judgment/decision-making, memory, orientation.** Behavioral symptoms: **demands on others, danger to self, wandering)**	Needs no assistance ☐	Needs assist in at least 3 of the 8 components of cognition and behavior. Assist implies that the need is less than daily. ☐	Needs full assist in at least 3 of the 8 components of cognition and behavior. Full assist implies that the need is ongoing and daily. The level of impairment must be severe. ☐

	Independent	Assist	Full Assist
Total:	_____	_____	_____

Class I = Assist with 4 or fewer ADL
Class II = Assist with all ADL, full assist in no more than 3.
Class III = Full assist (dependent) with 4 or more ADL.

After reviewing each category above, determine classification level of this resident.
Class Level: _____

RN or Physician responsible for monitoring client care in the home:
Name: _____
Phone: _____
Frequency of visits: _____

Determination: <u>After taking everything listed above into consideration:</u>
I have determined that the resident's needs are within the classification of this adult care home and that I can meet the care needs of this resident. ☐ yes ☐ no

If not you are unable to meet the resident's needs, why? _____

_____

Signature of operator: _____ Date: _____