



## Deferred Compensation VOYA Service Day

## Multnomah Bldg. 1<sup>st</sup> Floor- Room 109

Financial Adviser	Financial Adviser
Amanda Devilbiss Fuller, CRPC	Melinda Lewis, CFS
10:00 am - 5:00 pm	9:00 am - 4:00 pm
9/29/2015	10/20/2015
10/27/2015	11/12/15 (Silver Rm 5 <sup>th</sup> Floor)
11/24/2015	12/8/15 (Gold Rm 5th Floor)

If you would like to meet with your financial adviser you must contact VOYA to set up a time for:

- Enrollment (45mins)
- Account review or adjust contributions (30 mins)
- Retirement planning (requires 2 sessions 45 mins ea)
- Consolidation (30 mins)
- **PERS** (30 Mins)
- Ask questions (30 Mins)

**NEW** - Schedule ONLINE **Booknow.so/Multnomah County** 

(503) 937-0378 or deferredcomp@lewis-stefani.com

Please reference the <u>specific service day</u> you are signing up for as well as <u>provide a brief description</u> of what you would like to cover at the appointment. Appointments are on a first come first serve basis.

Employees are allowed to attend one meeting with their financial advisor per year on county time.

Any meetings beyond that should be on the employee's personal time.

www.voyaretirementplans.com/custom/multnomah

www.Lewis-Stefani-Group.com

Should you have questions about deferred compensation, please route them to the county group email address <u>DEFERRED COMP</u>.