

A stylized graphic on the left side of the slide. It features two dark green mountain peaks of different heights. Below the mountains is a dark green wavy line representing a forest or a body of land. At the bottom is a blue wavy line representing water. The entire graphic is composed of solid-colored shapes with no internal details.

Request for Proposal 4000004215

Enterprise Resource Planning System

December 2, 2015

Background

Goals

Timeline

Process

Form and Function

Submission

Comments



RFP 4000004215 ERP System // Background

- Current ERP solution was originally implemented in 1999; the original platform has been enhanced and additional solutions implemented at several points over the last few years
- County business units have identified current and future system needs that are not being met by existing ERP applications
- In FY 2015, Multnomah County conducted an ERP Analysis Project to identify the features and capabilities needed now and in the future
- Multnomah County is releasing an ERP RFP designed to identify solutions to address the needs identified from the ERP Analysis Project
- The County is interested in new approaches, modern technologies, integration, and future flexibility comprised of a set of solutions to address the County's ERP needs



The County seeks to achieve the following goals by implementing a new ERP solution(s):

- Improved user satisfaction
- Reduced duplicate efforts and increased productivity
- Integrated solutions, with core and complementary applications working seamlessly together
- Robust reporting, workflow, mobility, data analytics, and self-service capabilities
- Continual support and training for current and new users
- Realized results for evolving business requirements while not losing established capabilities and functionality
- Minimized customization of out of the box capabilities
- Successful partnership with the selected organizations for implementation and on-going maintenance



Milestones: Phase I – Software Solutions

January 8, 2016

Step 1 – Proposal Submittal Deadline

February 2, 2016 – February 23, 2016

Step 2 – Software Vendor Demonstrations



Milestones: Phase II – System Integration

January 8, 2016

Step 1 – 1st Written Proposal Submittal Deadline

April 5, 2016

Step 2 – 2nd Written Proposal Issued

April 26, 2016

2nd Written Proposal Submittal Deadline

May 23, 2016 – May 27, 2016

Step 3 – Oral Presentations



Milestones: Phase II – System Integration

June 6, 2016

Step 4 – Optional Best and Final Offer (BAFO) Issued

June 24, 2016

BAFO Submittal Deadline

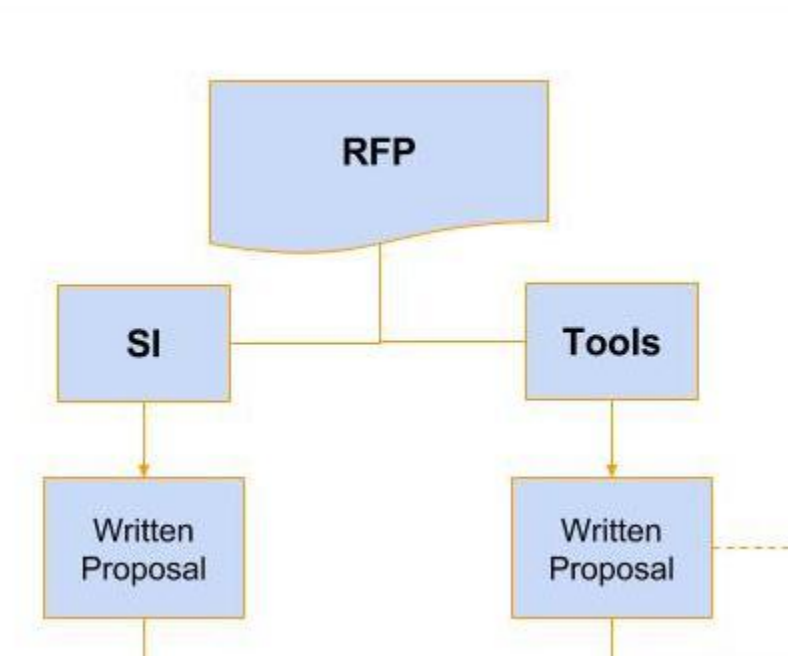
July 13, 2016

Vendor Selection (Award)



RFP Issued

Separate Submittals for SI and Tools



Multi Phased Process – Phase I – Software Solutions

Phase I is a 2 step process

Step 1 – Written Proposal Submission

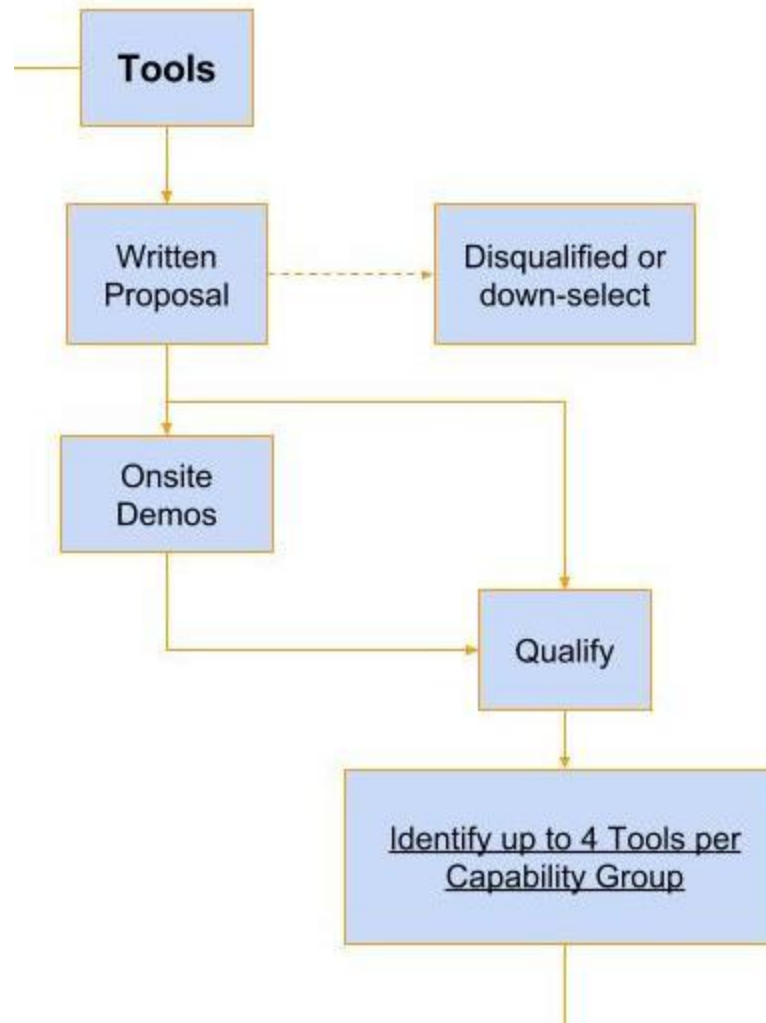
Step 2 – On-Site Vendor Software Presentations

By the conclusion of these steps, a list of software solutions should be identified that meet the needs and requirements of the County for each of the 13 Capability Groups



RFP 4000004215 ERP System // Process

Phase I Workflow



Multi Phased Process – Phase II – System Integration

Phase II is a 3-4 step process

Step 1 – 1st Written Proposal Submission

Step 2 – 2nd Written Proposal Submission

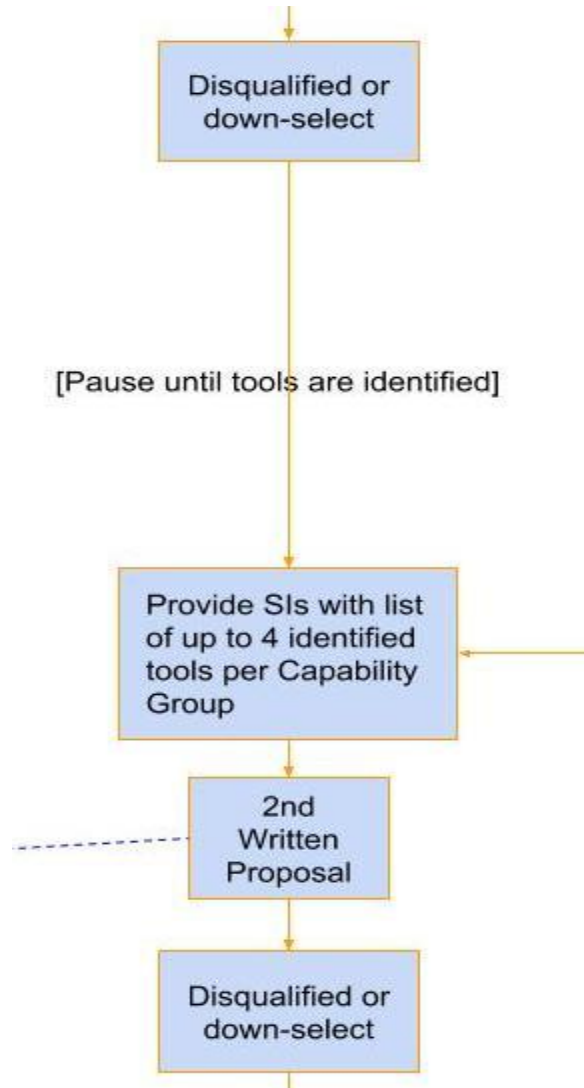
Step 3 – On-Site Oral Presentations

Step 4 – Optional Best and Final Offer (BAFO) Process

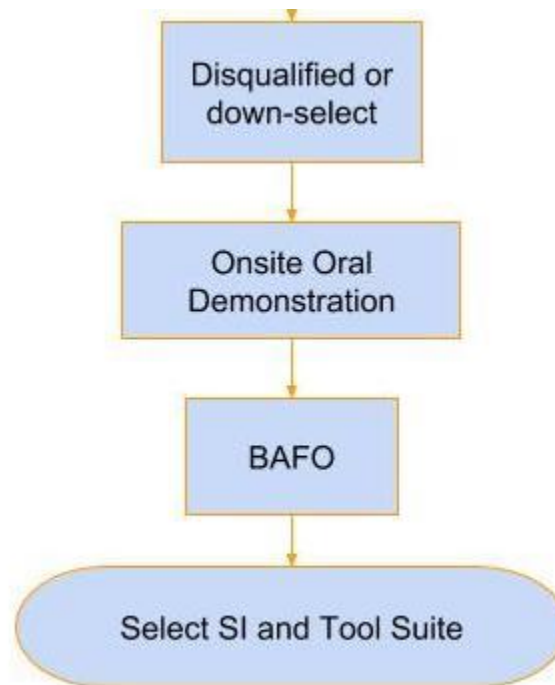
By the conclusion of these steps, the County should identify one (1) or more System Integration firms to implement the new ERP system in whole or in part.



Phase II Workflow



Phase II Workflow Optional BAFO Process



The Forms

Written responses in both Phase I and Phase II will be submitted utilizing the response forms provided in the solicitation

There are several forms associated with this solicitation

Forms utilized in your response will depend on the Solution Area(s) your firm is submitting a response to



The Forms

Solution Area Forms

Financial Management

Human Capital Management

Supply Chain Management

Enterprise Asset Management

System Integration

Other Forms

Pricing Worksheet

Functional Requirements

Representations and Certifications



The Function

This solicitation represents a needs/requirements based procurement

The needs are broken down into 5 Solution Areas and 13 Capability Groups representing departments across Multnomah County

The forms were created to provide the County with the information each department found to be most valuable.



Submission:

Example: When responding to the Human Capital Management Solution Area, your firms response should include the following forms and attachments:

Human Capital Management Response Form

Pricing Worksheet

Representations and Certifications

Functional Requirements for Human Capital Management



Comments?

