



Deferred Compensation

VOYA Service Day

Multnomah Building

1st Floor – Room 109



Melinda Lewis, CFS Financial Adviser	Amanda Devilbiss Fuller, CRPC Financial Adviser	Kristin Walter Registered Representative
4/6/2017 Presentation Retirement Readiness Basement Conference Room 12:00 pm – 1:30 pm	3/28/2017 10:00 am – 5:00 pm	4/5/2017 New Employee Orientation 1 st Floor – Board Room 8:00 am – 10:45 am Appointments 11:00 am – 2:00 pm
4/11/2017 Appointments 9:00 am – 4:00 pm 4/25/2017 Presentation PERS Tiers 1 & 2 Basement Conference Room 12:00 pm – 1:30 pm	4/25/2017 10:00 am – 5:00 pm 5/11/2017 Presentation PERS Tiers 1 & 2 Online Computer Lab 11:30 am – 1:30 pm	4/12/2017 Appointments 9:00 am – 11:00 am Presentation Deferred Comp/OPSRP Maple Room 1- 4 th floor 12:00 pm – 1:30 pm
5/9/2017 9:00 am – 4:00 pm	5/23/2017 10:00 am – 5:00 pm	5/23/2017 Presentation OPSRP Online Computer Lab – Room B15 11:30am – 1:30 pm

All appointments and services offered with Voya Financial are for those with active Voya accounts.
Employees are allowed to attend one meeting with their financial advisor per year on county time.
Any meetings beyond that should be on the employee's personal time.

If you would like to meet with your Representative, you must contact VOYA to set up a time for:

- Enrollment (45mins)
- Account review or adjust contributions (30 mins)
- Retirement planning (requires 2 sessions - 45 mins ea.)
- Consolidation (30 mins)
- PERS (30 Mins)
- Ask questions (30 Mins)

Schedule ONLINE

www.booknow.so/MultnomahCounty

(503) 937-0378 or deferredcomp@lewis-stefani.com

When calling or emailing - Please reference the **Specific Service Day** you are signing up for as well as **Provide a Brief Description** of what you would like to cover at the appointment. Appointments are on a first come first serve basis.

Should you have questions about deferred comp, please route them to the county group email address
deferred.comp@mulltco.us

Securities and investment advisory services offered through Voya Financial Advisors, Member SIPC