

Department: County Assets **Program Contact:** Linu Parappilly
Program Offer Type: Innovative/New Program **Program Offer Stage:** As Proposed
Related Programs:
Program Characteristics: One-Time-Only Request

Executive Summary

County IT in partnership with DCM and the Health Department will launch a project to build an enterprise financial data mart that could enable departments to build financial dashboards. This project will enable analytic reporting that either is not supported by Workday, or requires combining financial data with programmatic data that resides outside the ERP system, or to combine data from more than one source system (eg Workday, Questica, Jaggaer, Tririga). The project team will extract, transform, and load County data from a variety of source systems in order for County Departments to create Dashboards and reports to make decisions and manage their programs. This request funds two project specific resources within Information Technology.

Program Summary

The project will establish a financial DataMart from which critical information can be mined. Criteria includes providing access to demographic race and ethnicity data, providing insight on how BIPOC communities are affected by program administration, directly supporting trauma informed practices for BIPOC communities specifically related to systemic, organizational, and individual racism, and contains strategies to address disparities among BIPOC communities including gaps in service delivery. Data is used by all County Departments to determine how to better serve underserved populations impacted by reporting capabilities.

Key deliverables of this project include:

- Enterprise financial data model that is agreed to by all stakeholders
- Identification of gold source owners and data stewards
- Security/access policies, data classification
- Enable integrating financial and worker data with operational/programmatic data, such as CEDARS.
- Address effective-dating issues where possible and where clear requirements can be defined.
- Automate the processes to integrate this financial data in order to eliminate the manual effort done today. This also ensures a consistent and repeatable process.

Performance Measures

Measure Type	Primary Measure	FY21 Actual	FY22 Budgeted	FY22 Estimate	FY23 Offer
Output	Project plan identifying the schedule for the Financial Data Mart rollout.	N/A	N/A	N/A	1
Outcome	A system that meets the requirements with modern technology standards.	N/A	N/A	N/A	100%

Performance Measures Descriptions

A project plan is a key component of project success.

Revenue/Expense Detail

	Adopted General Fund	Adopted Other Funds	Proposed General Fund	Proposed Other Funds
Program Expenses	2022	2022	2023	2023
Contractual Services	\$0	\$0	\$0	\$400,000
Total GF/non-GF	\$0	\$0	\$0	\$400,000
Program Total:	\$0		\$400,000	
Program FTE	0.00	0.00	0.00	0.00

Program Revenues				
Financing Sources	\$0	\$0	\$0	\$400,000
Total Revenue	\$0	\$0	\$0	\$400,000

Explanation of Revenues

One time only General Funds

Significant Program Changes

Last Year this program was: