



Multnomah County FY 2025 Approved Budget

Policy and Equity Initiatives
Budget Overview

Board Worksession
April 30, 2024
www.multco.us/budget

Agenda

01

Equity in Budgeting

Office of Diversity & Equity

02

Budget Process and
Calendar

03

Budget by the
Numbers

04

Focus on the
General Fund

05

Personnel Costs

06

State Funding

07

American Rescue Plan
(ARP)

08

Finding
Information

09

Appendices



Equity in the Budget Process

Budget with an Equity Lens

Joy Fowler, Chief Diversity and Equity Officer

- Budget preparation infusing equity impacts
 - Reflect the priorities of the County
 - Deliberately aligned with the WESP
 - Highlighting Equity Manager Engagement
 - Engaging our Community Budget Advisory Committee
- Ability to explain how using an equity lens helped you reach a decision
- New opportunities within program offer narratives



Equity in the Budget Process

- The **Equity and Empowerment Lens** helps us:
 - Analyze the root causes of racial disparities
 - Identify & support what serves those most impacted
 - Shift the way we make decisions to center equity
 - Align our work with our values of equity and empowerment
- For budgeting purposes
 - Program level process and practices
 - Data and outcome measures
 - Department level ask
- **FY 2025 Budget Equity Tool**



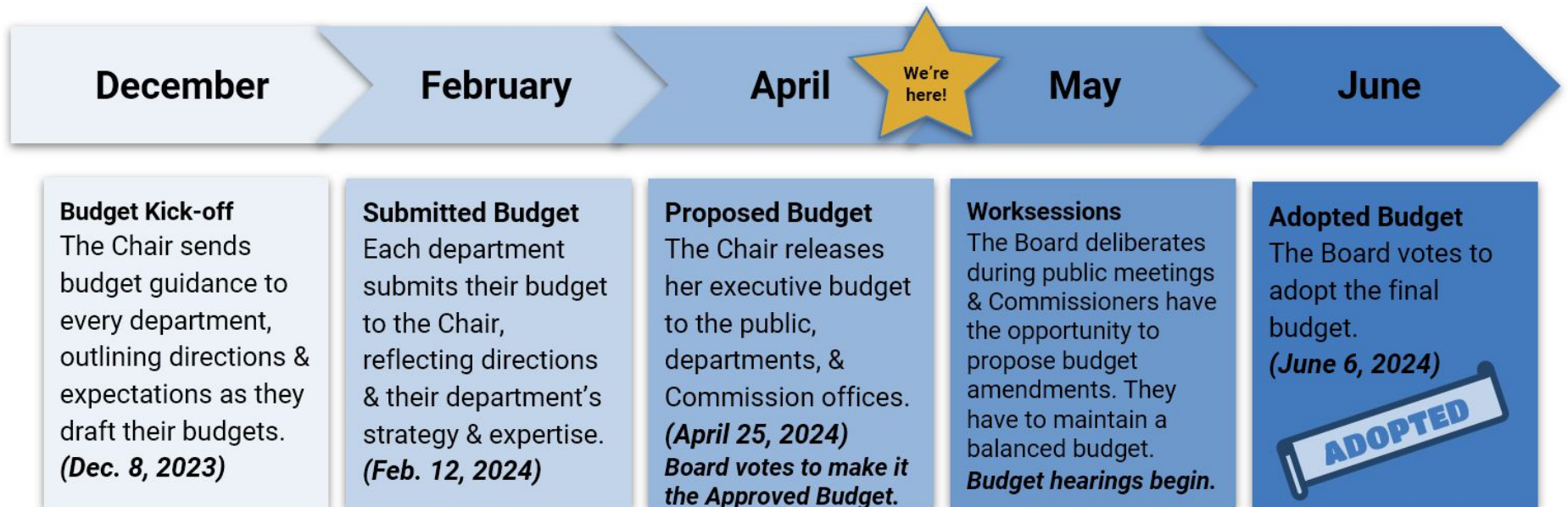
Equity in the Budget Process

Department Implementation and Tool Use

Estelle Norris, Equity and Inclusion Manager,
Department of County Management



FY 2025 Budget Process Overview



FY 2025 Budget Worksessions

Budget Overview and General Government

Community Justice
Community Services
County Assets
County Management
Nond Offices

01

Public Safety and Human Services

District Attorney
LPSCC
Sheriff's Office
NOND Offices

02

Health & Human Services and General Government

County Auditor
Joint Office of Homeless Services
County Human Services
Health: Overview & Corrections
Nond Offices

03

Health & Library

Health:
Behavioral Health
Public Health
Integrated Clinical Services
Library

04

Forecast, Follow-Up, & TSCC Hearing

Financial and Budget Policies
County Fees
Department Amendments & Follow-up
TSCC Hearing

05

Board Deliberation, Amendments & Adoption

Amendments
Budget Notes
Property Taxes
Financial Policies
Salary and Fee Schedules

06



Public Hearings

Three evening public hearings will be held.

To learn more go to

www.multco.us/budget-feedback

01 FY 2025 Approved Budget Hearing
April 25th

02 Public Hearing #1
May 8th 6-8pm

03 Public Hearing #2
May 15th 6-8pm

04 Public Hearing #3
May 29th 6-8pm

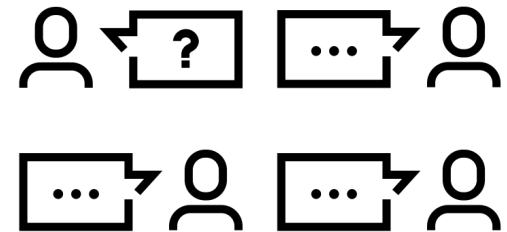
05 Tax Supervising Hearing
May 29th 9:00am

06 FY 2025 Budget Adoption Hearing
June 6th



Budget Deliberation

- During **any Worksession**, any member of the Board may:
 - Propose an **amendment**
 - Propose a **budget note** (*used to request future policy discussions, identify funding placed in contingency, or provide direction to departments*)
 - Ask for additional information



Budget Adoption

- **Budget Adoption** includes:
 - Levying Property Taxes
 - Financial and Budget Policies
 - Multnomah Investment Policy
 - Fund Resolution
 - Salary Compensation Resolution
 - Fee Schedule

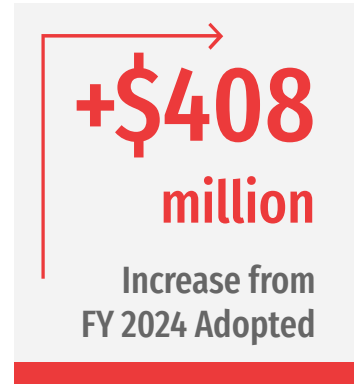


Total Budget vs. Operating Budget

<i>BUDGET</i>	A written plan of financial operation for estimating expenditures for one year, and the proposed means of financing the estimated expenditures.	
	TOTAL	OPERATING
<i>WHAT?</i>	Actual resources needed by the County, plus internal charges, transfers, loans, and accounting entities	Excludes cash transfers, unappropriated balances, and contingency
<i>WHO?</i>	Oregon Department of Revenue - Required by Oregon Budget Law	County - Departments, Budget Analysts
<i>WHY does it matter?</i>	This sets the legal appropriations	Avoids some double counting and closer to what the County expects to spend in a year
<i>HOW does it relate to each other?</i>	Total Budget = Operating Budget + Cash Transfers + Unappropriated Balances + Contingency	



FY 2025 Budget by the Numbers

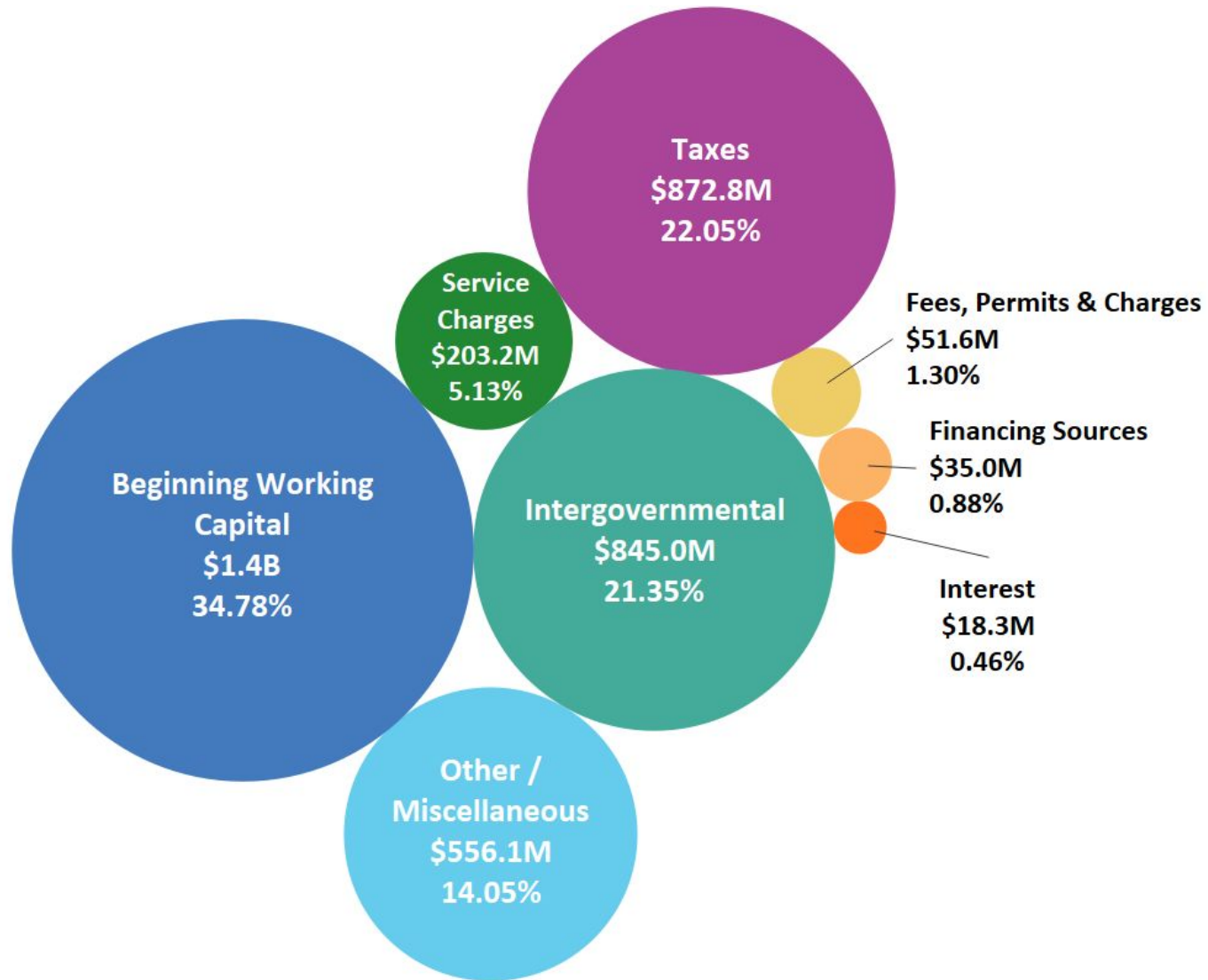


*For more information on One-Time-Only Resources and a further breakdown into categories, see page 33 of the Budget Director's Message



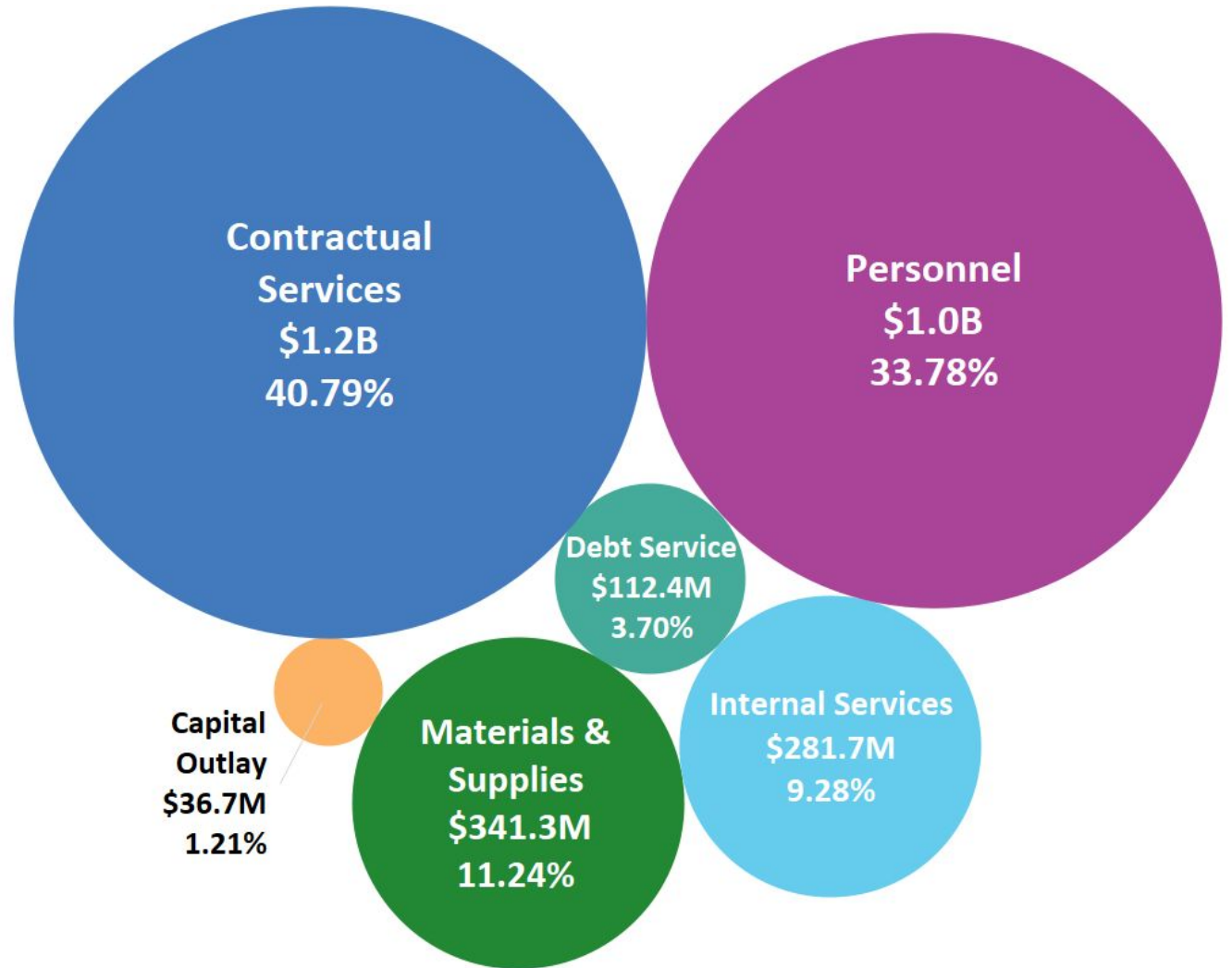
Revenue: All Funds Overview

\$3.96 billion



Operating* Expenses: All Funds Overview

\$3.04
billion

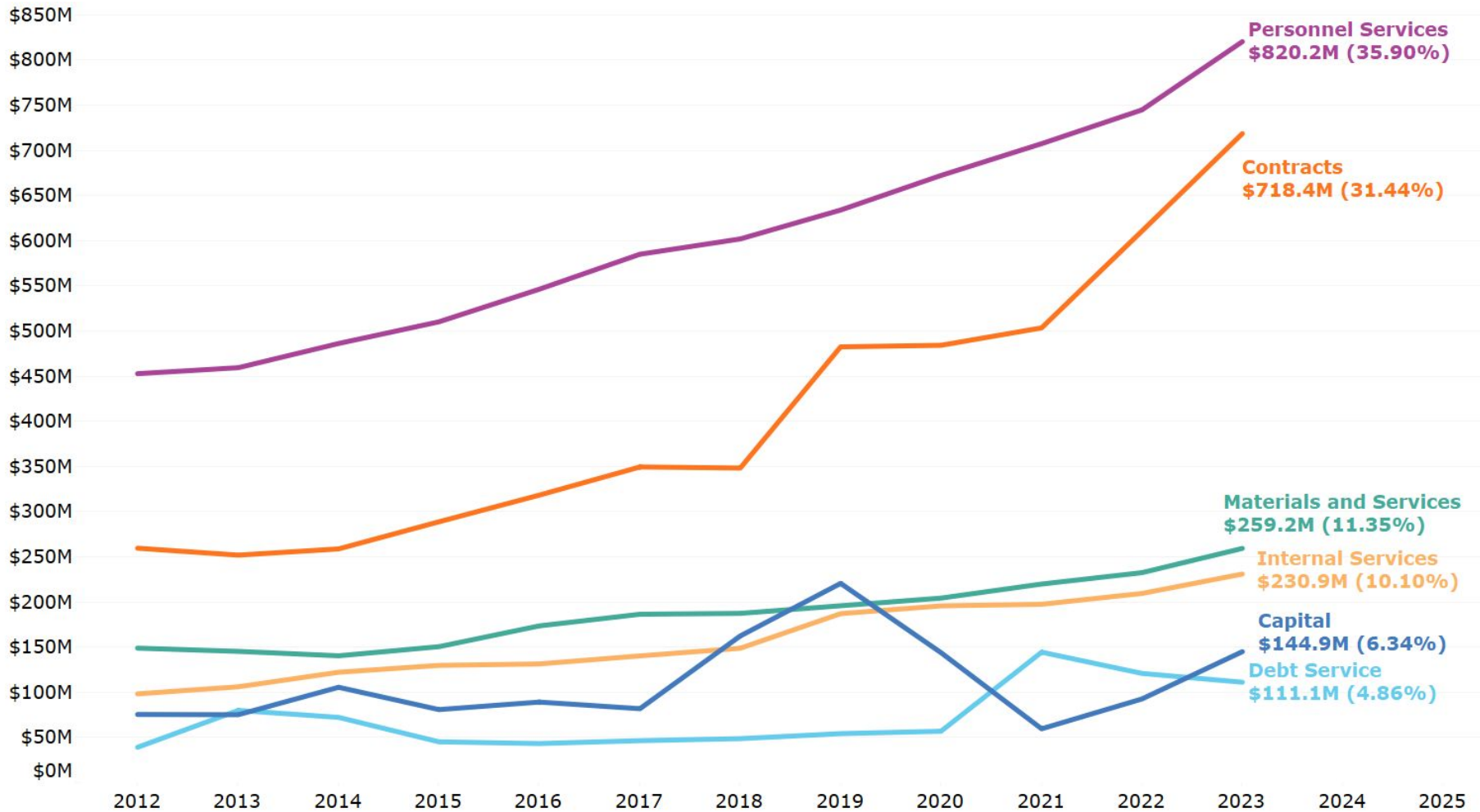


*Excludes Cash Transfers, Contingency, and Unappropriated Balance



What We Spend our Resources on...

FY 2012 Actuals - FY 2023 Actuals (All Funds)

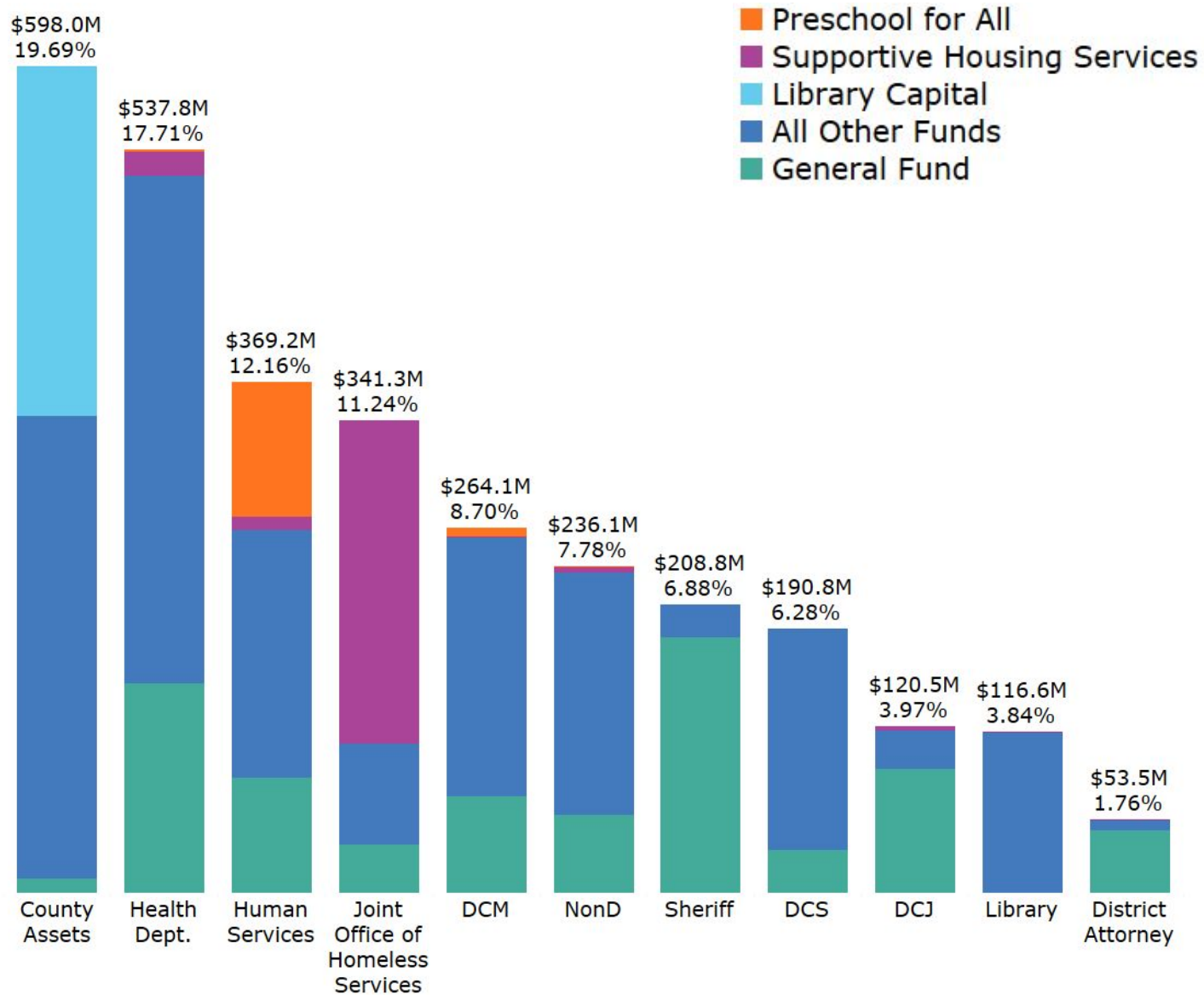


*All expenses associated with capital projects shown on graph as capital expenditures

Operating* All Funds Overview Expenses

\$3.04 billion

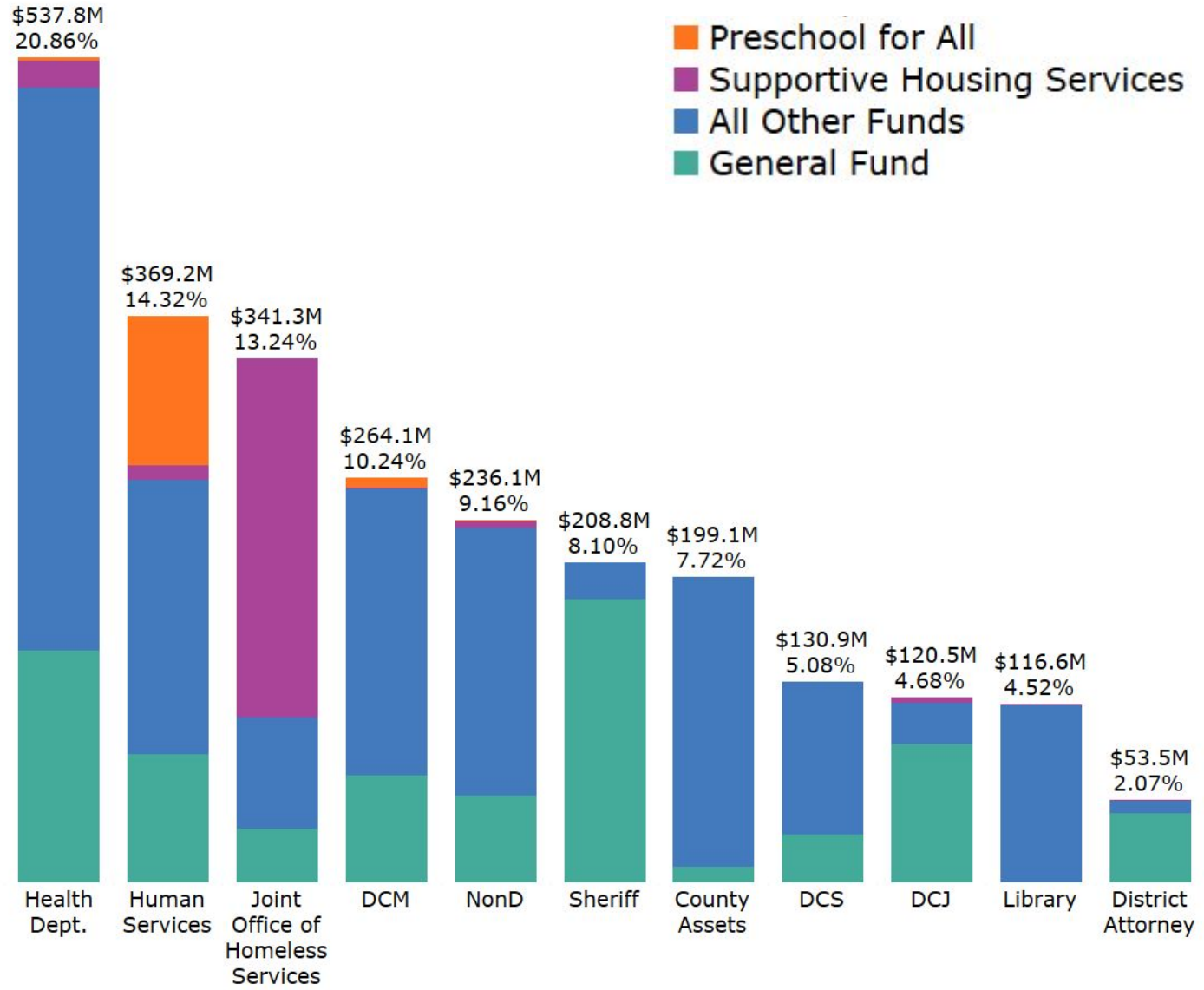
*Excludes Cash Transfers, Contingency, and Unappropriated Balance



Operating Non-Capital Funds Overview Expenses

\$2.58 billion*

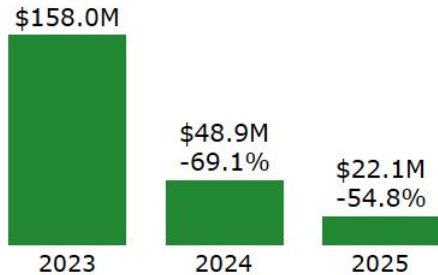
*Excludes Cash Transfers, Contingency, and Unappropriated Balance



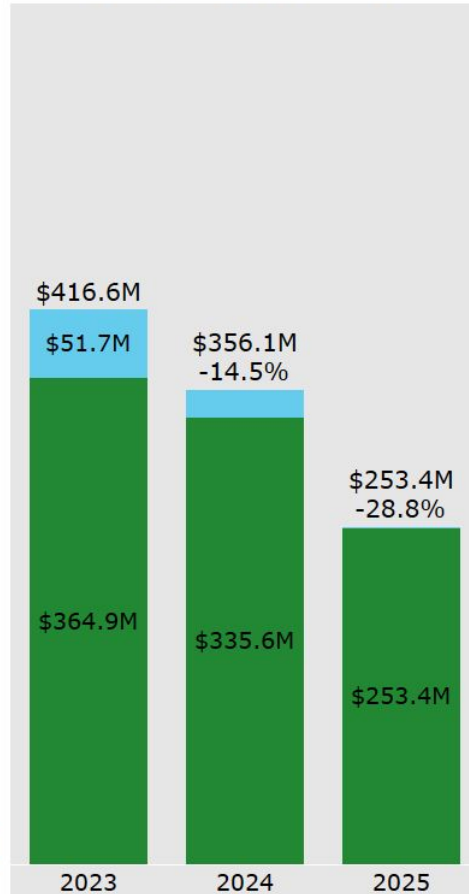
FY 2023-2025 Voter Initiatives & ARP

- Cash Transfers
- Contingency
- Unappropriated Balance
- Operating Expenses

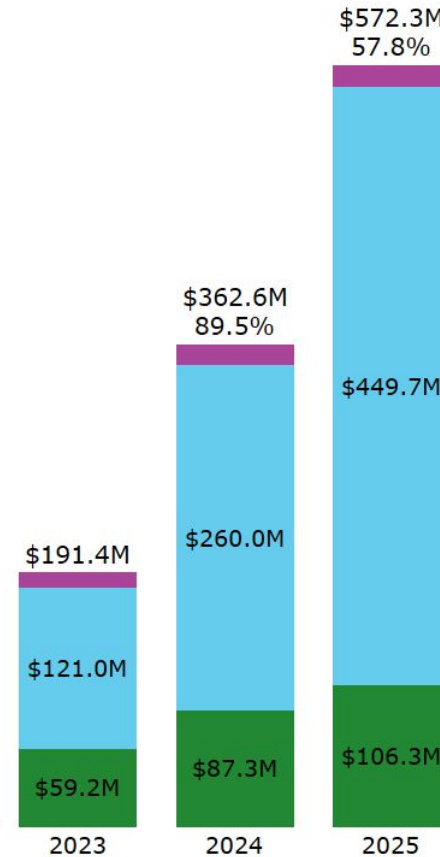
ARP



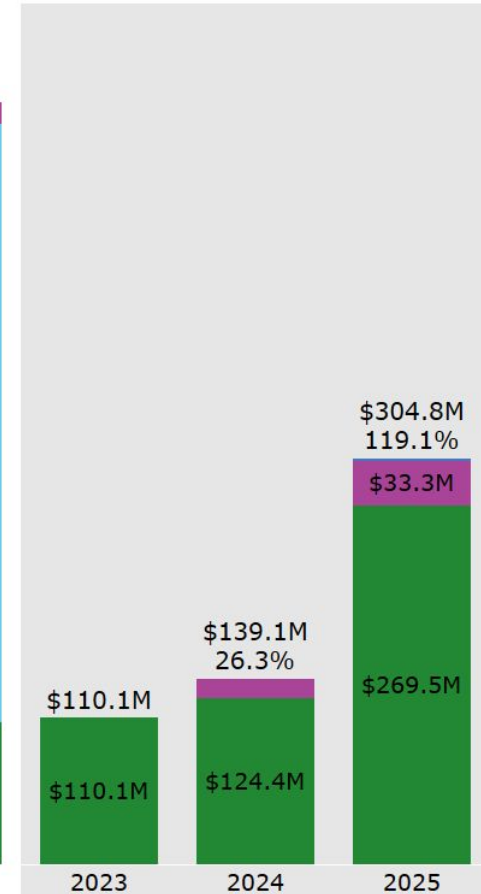
Library Capital Construction Bond



Preschool for All



Supportive Housing



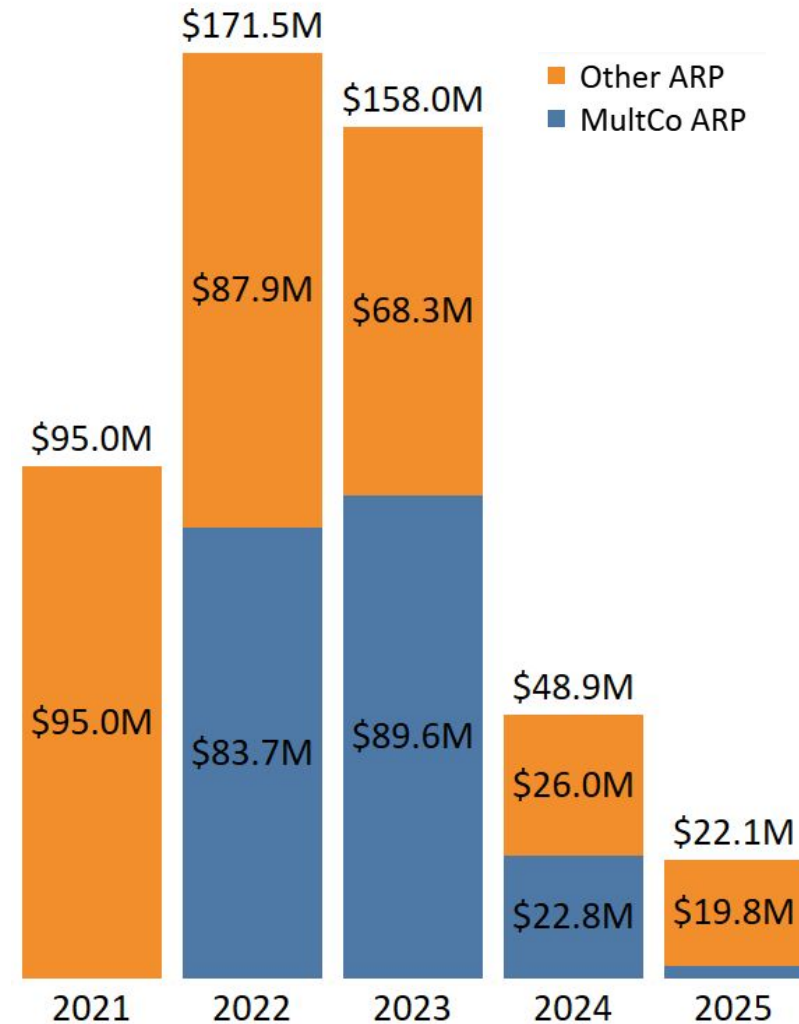
Final Year of American Rescue Plan

Limited Funding Available

- Preserve key services
- Move some services to General Funds and Supportive Housing Services Funds

Expiring Multico ARP

- \$1.8M Emergency Rent Assistance
- \$500k Employee Retention



For more information www.multco.us/arp

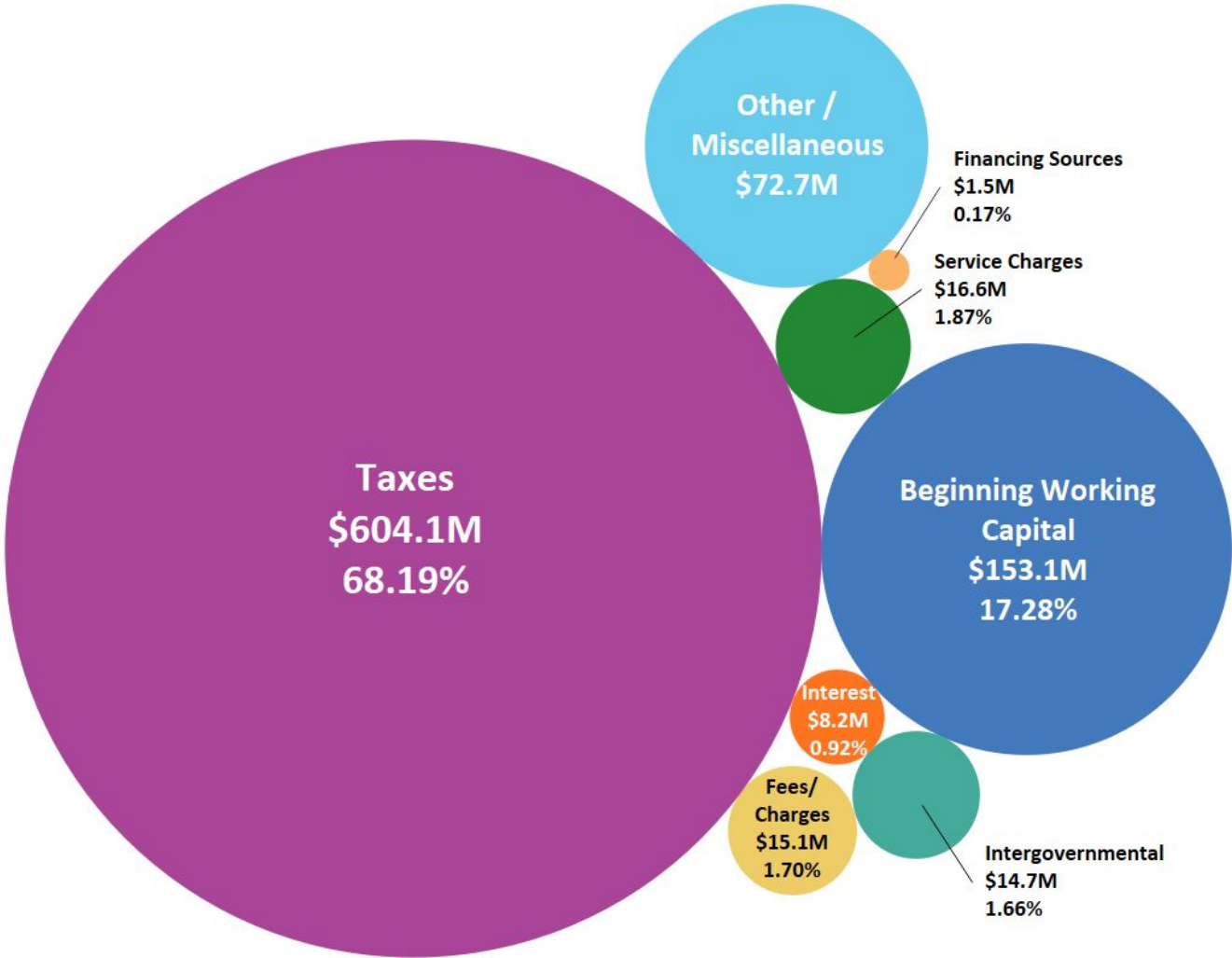


Preserving Essential Services w/GF & SHS

Dept.	Prog. #	Program Offer Name	County General Fund	Supportive Housing Services Fund	FTE	Ongoing or OTO
MCSO	60555B	Additional Gun Dispossession Deputy	217,706	0	1.00	OTO
DCHS	25047B	YFS - Domestic Violence Services to Highly Vulnerable Survivors	236,655	0	1.00	Ongoing
DCHS	25146	YFS - SUN Community Schools: Family Resource Navigators	3,000,000	0	0.00	OTO
DCHS	25133B	YFS - Emergency Rent Assistance	3,825,070	0	0.00	OTO
DCHS	25133C	YFS - Eviction Prevention	3,308,738	1,798,107	8.50	OTO
JOHS	30304	Housing Placement & Retention - Emergency Rent Assistance	0	3,718,845	6.00	OTO
JOHS	30210A	Safety on the Streets	<u>0</u>	<u>774,750</u>	<u>0.00</u>	OTO
Total			\$10,588,169	\$6,291,702	16.50	

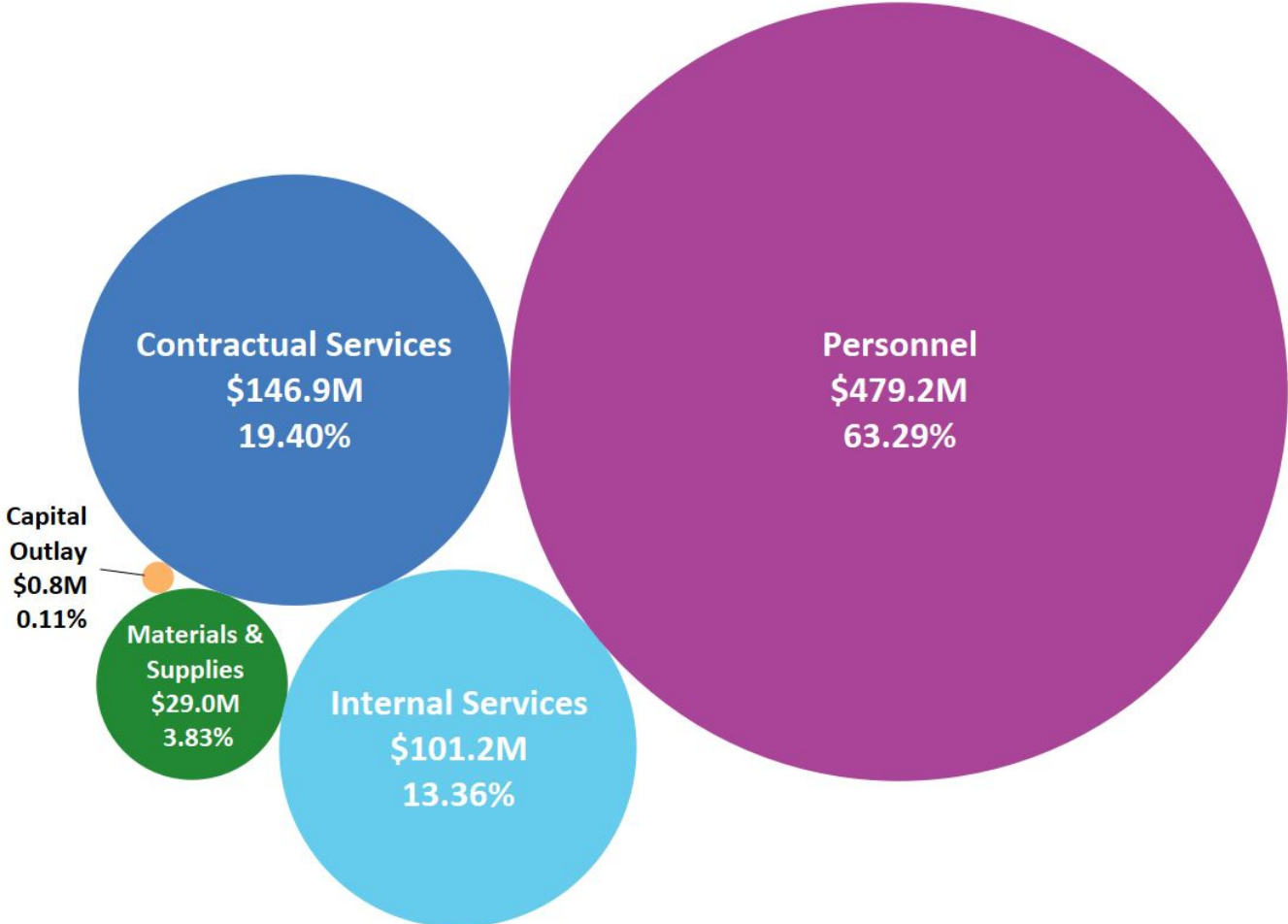


General Fund Revenue
\$886.0
million*



General Fund Operating Expenses

\$757.0 million*



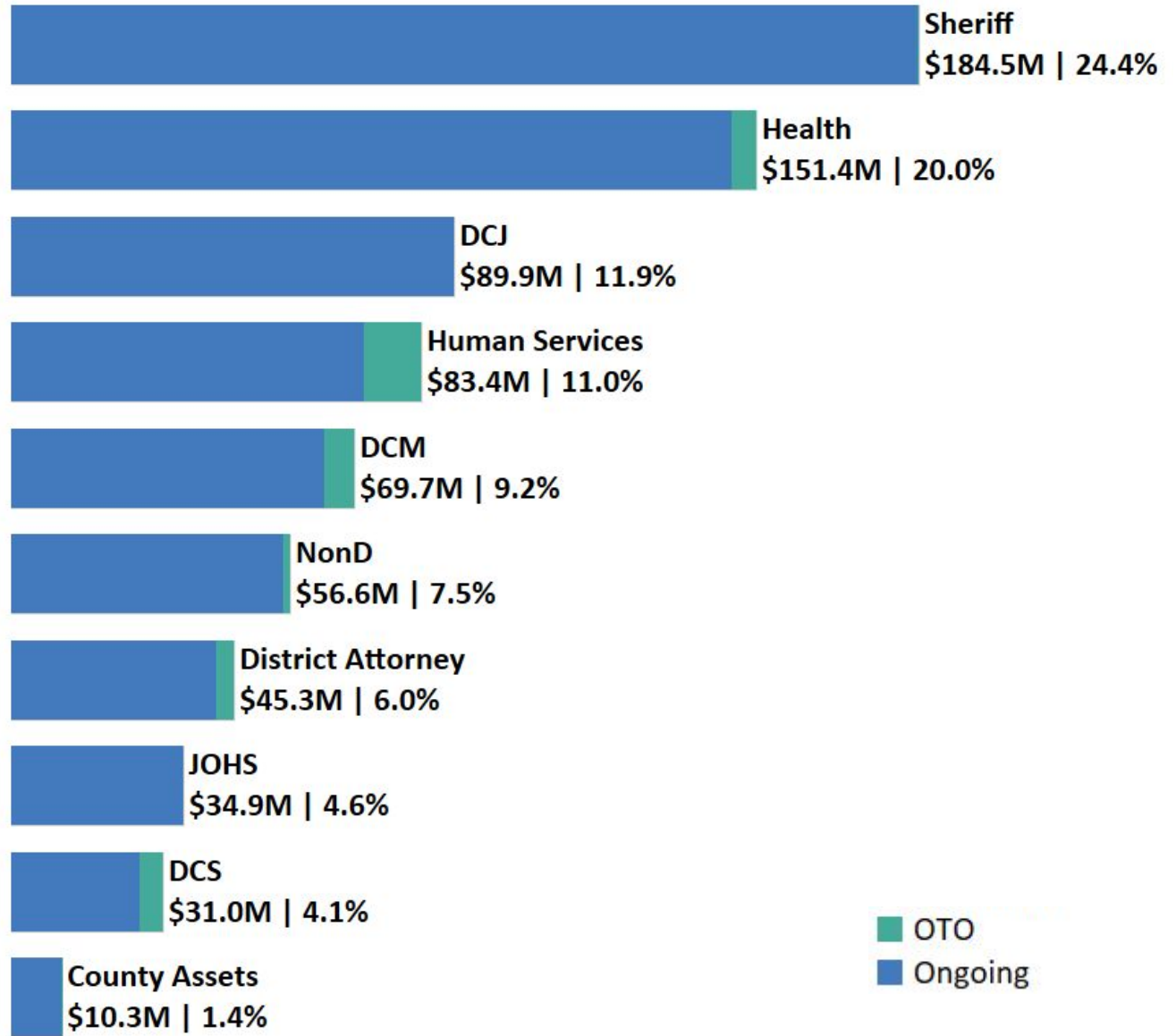
*Excludes Cash Transfers, Contingency, and Unappropriated Balance



General Fund by Dept.

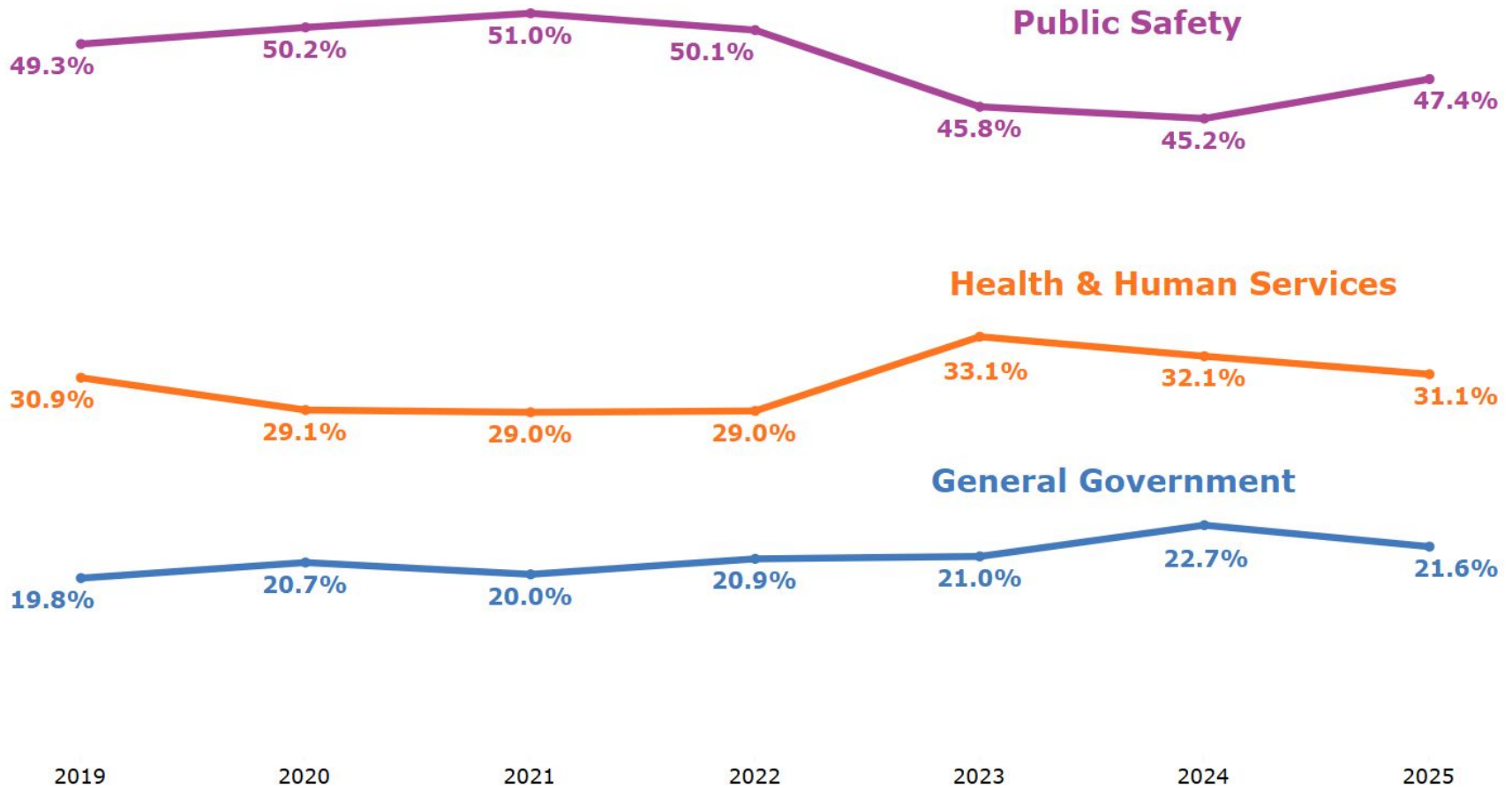
\$757.0 million*

*Excludes Cash Transfers, Contingency, and Unappropriated Balance



Where Do We Spend General Fund?

% of Total Expenses



Corrections Health is shown in Public Safety
Joint Office of Homeless Services is shown as Health & Human Services.



General Fund Reserves - Fully Funded

- **General Fund Reserve @ 12% of corporate revenues or \$75.1 million**

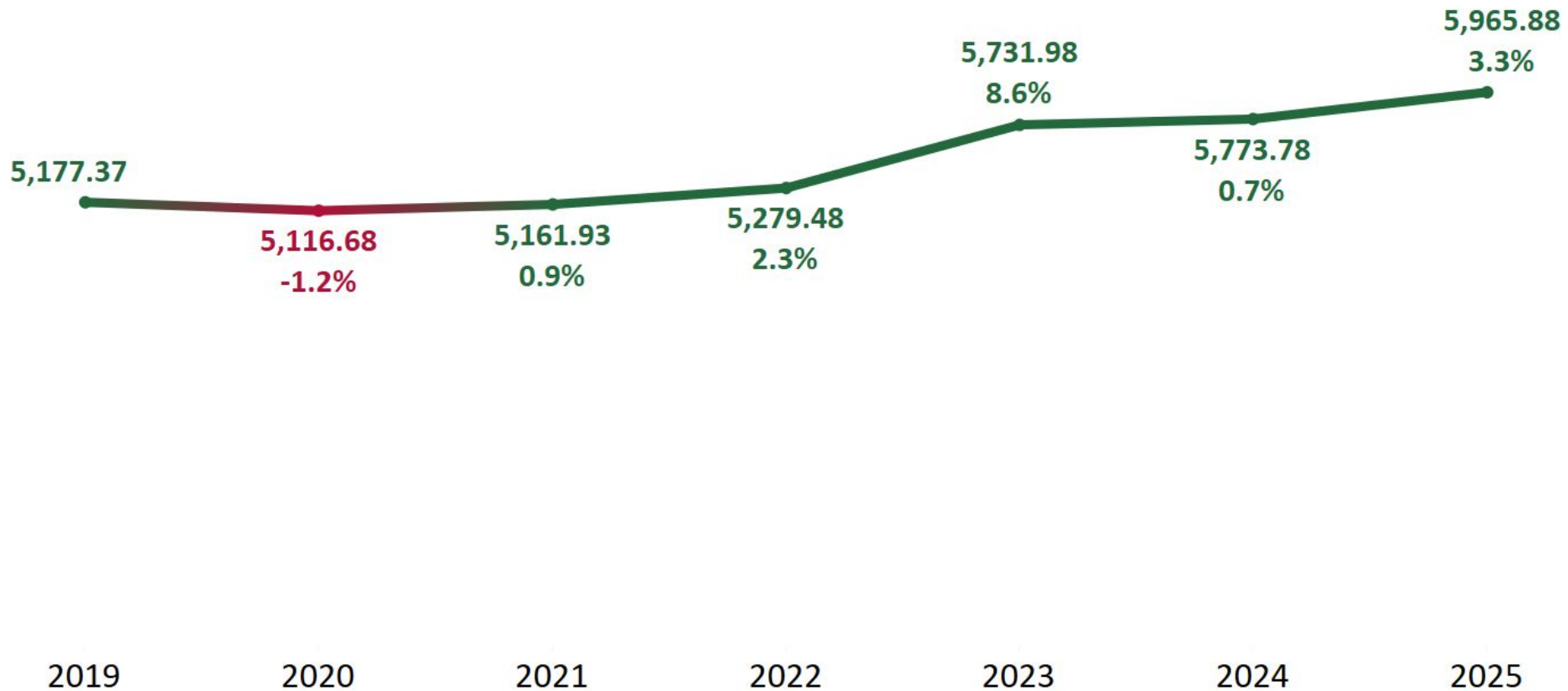
GFOA best practice recommends 15%

- **General Fund Contingency \$21.6 million**
 - Regular - \$2.0 million
 - BIT Reserve @ 12% - \$19.6 million
- **General Fund Contingency Set Asides**
 - Salary Commission Set Aside - \$100,000 (OTO)
 - Pay Equity - \$500,000 (Ongoing)



FTE All Funds - 5,965.88 / +192.10 FTE

FY 2019 Adopted to FY 2025 Approved

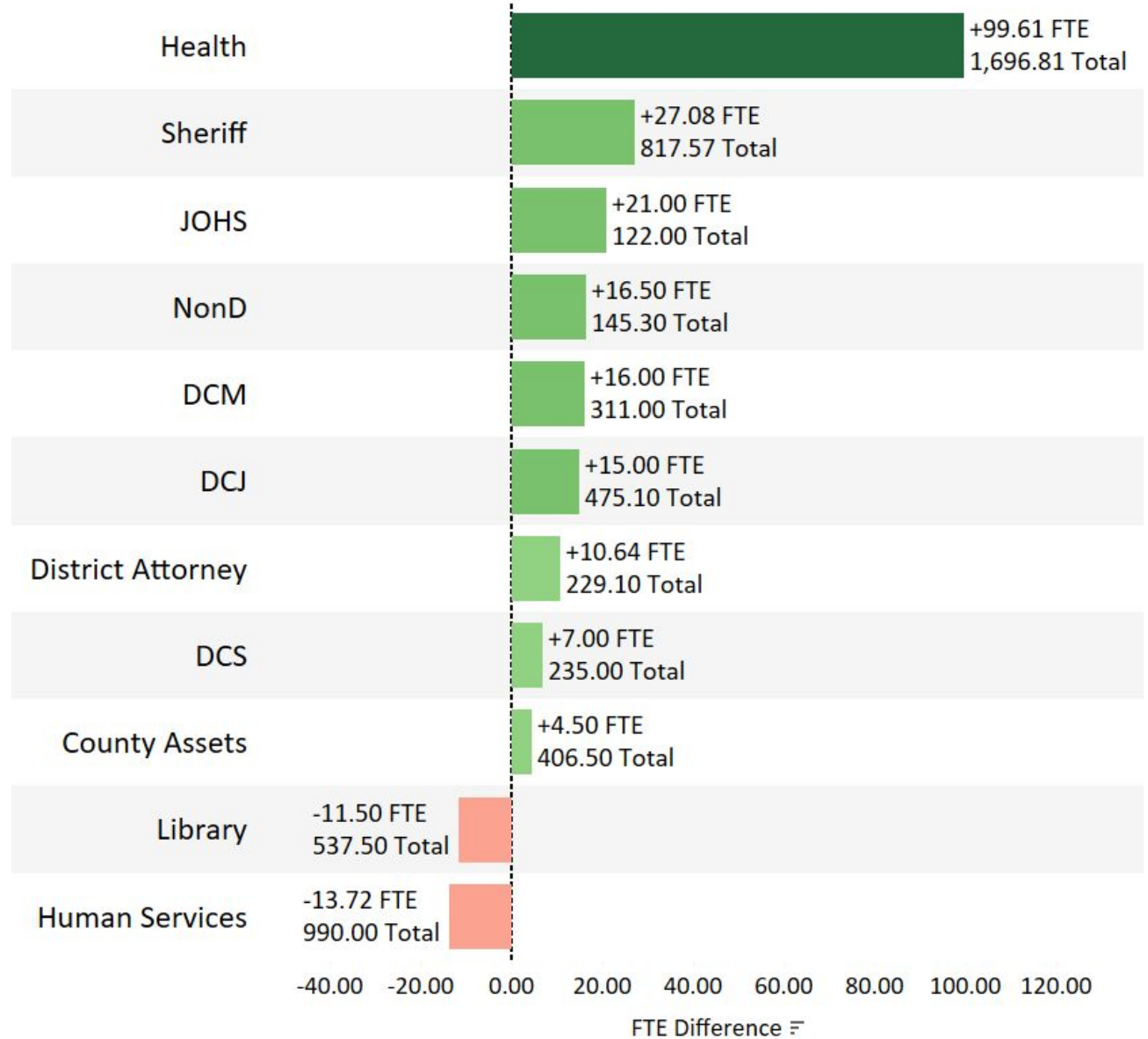


FTE by Fund - 5,965.88 / +192.10 FTE

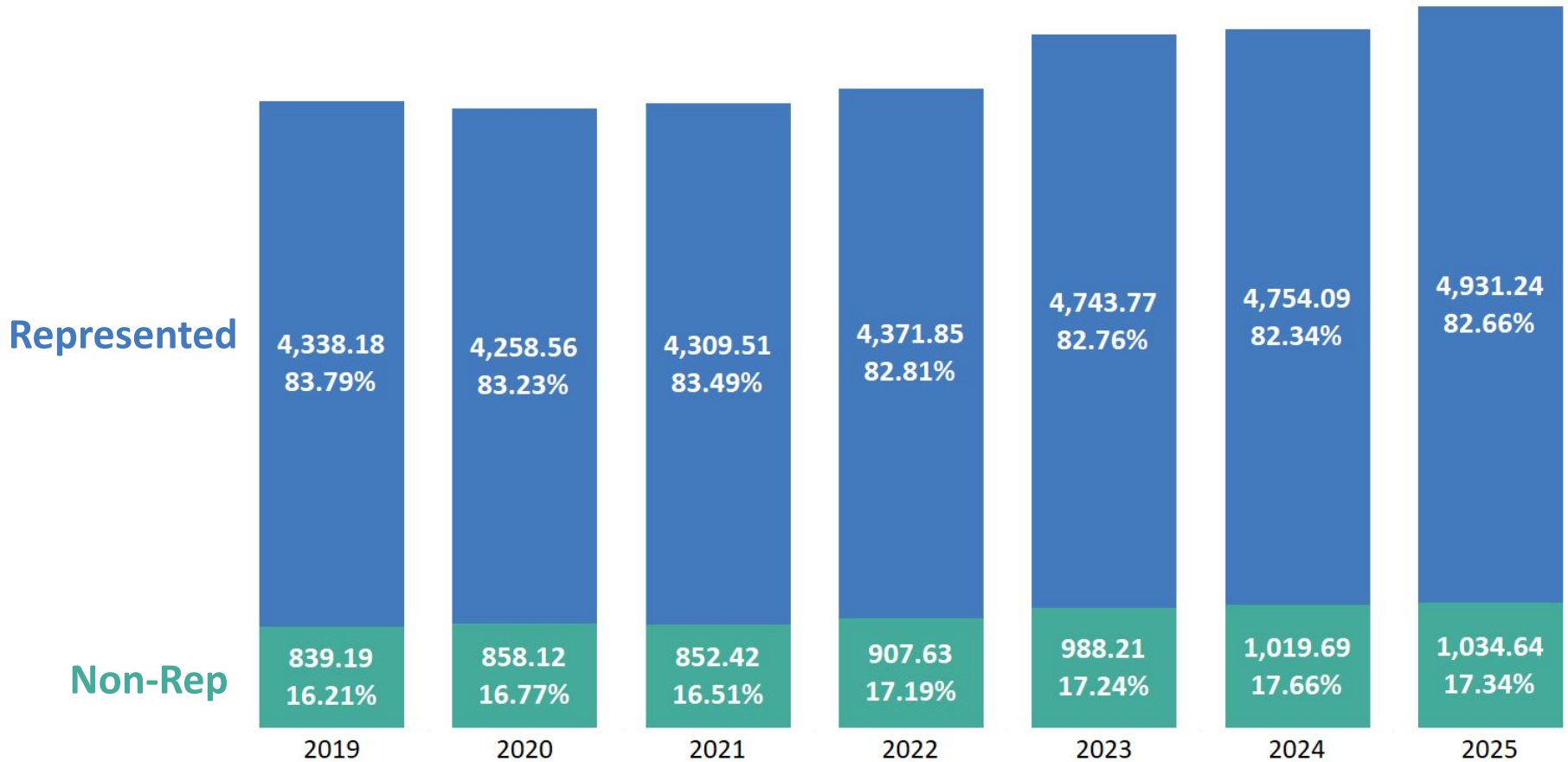
FY 2019 Adopted to FY 2025 Approved



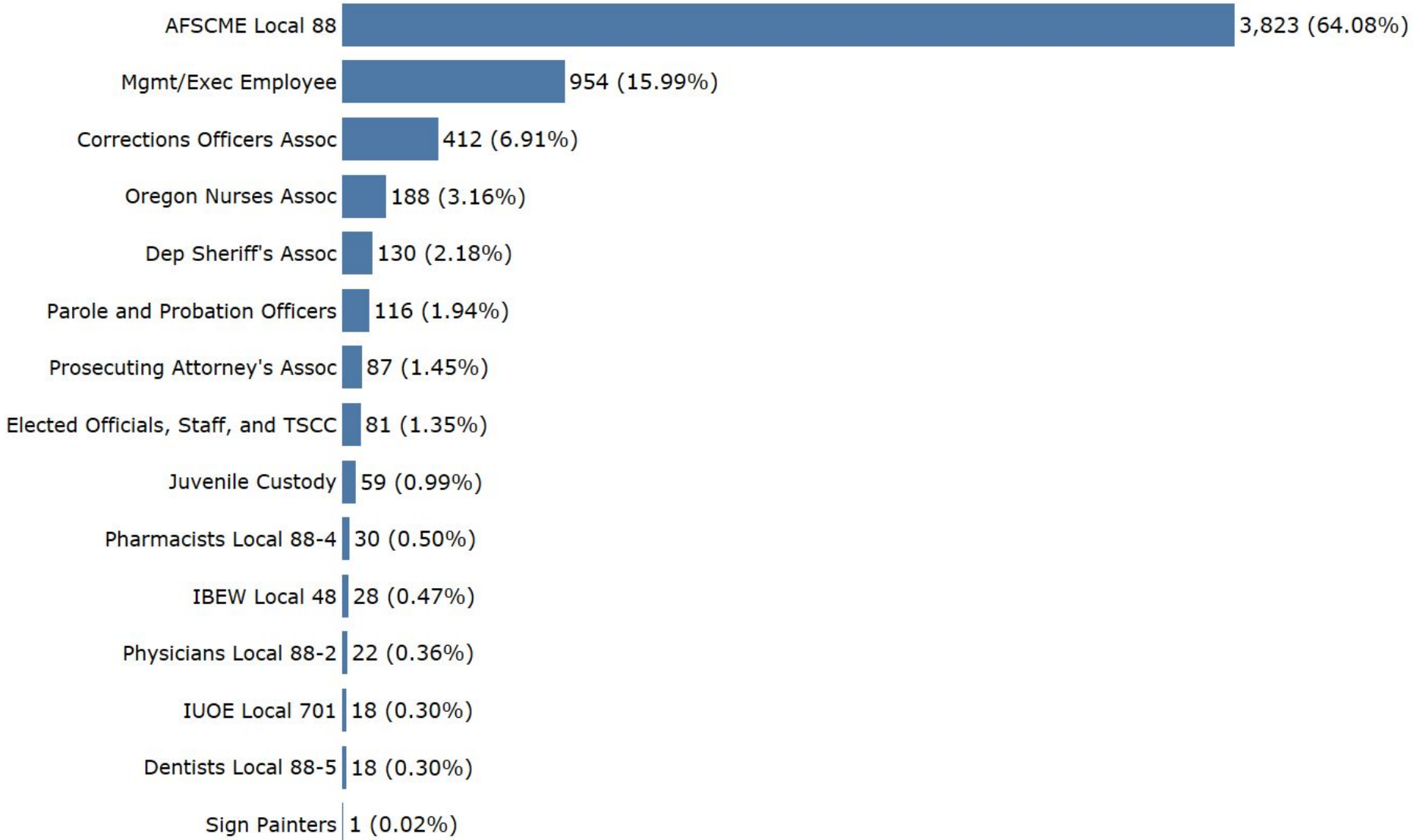
FTE by Department FY 2024 to FY 2025 Changes



FTE Represented and Non Represented



FY 2025 5,965.88 FTE by Labor Group



FTE by Labor Group

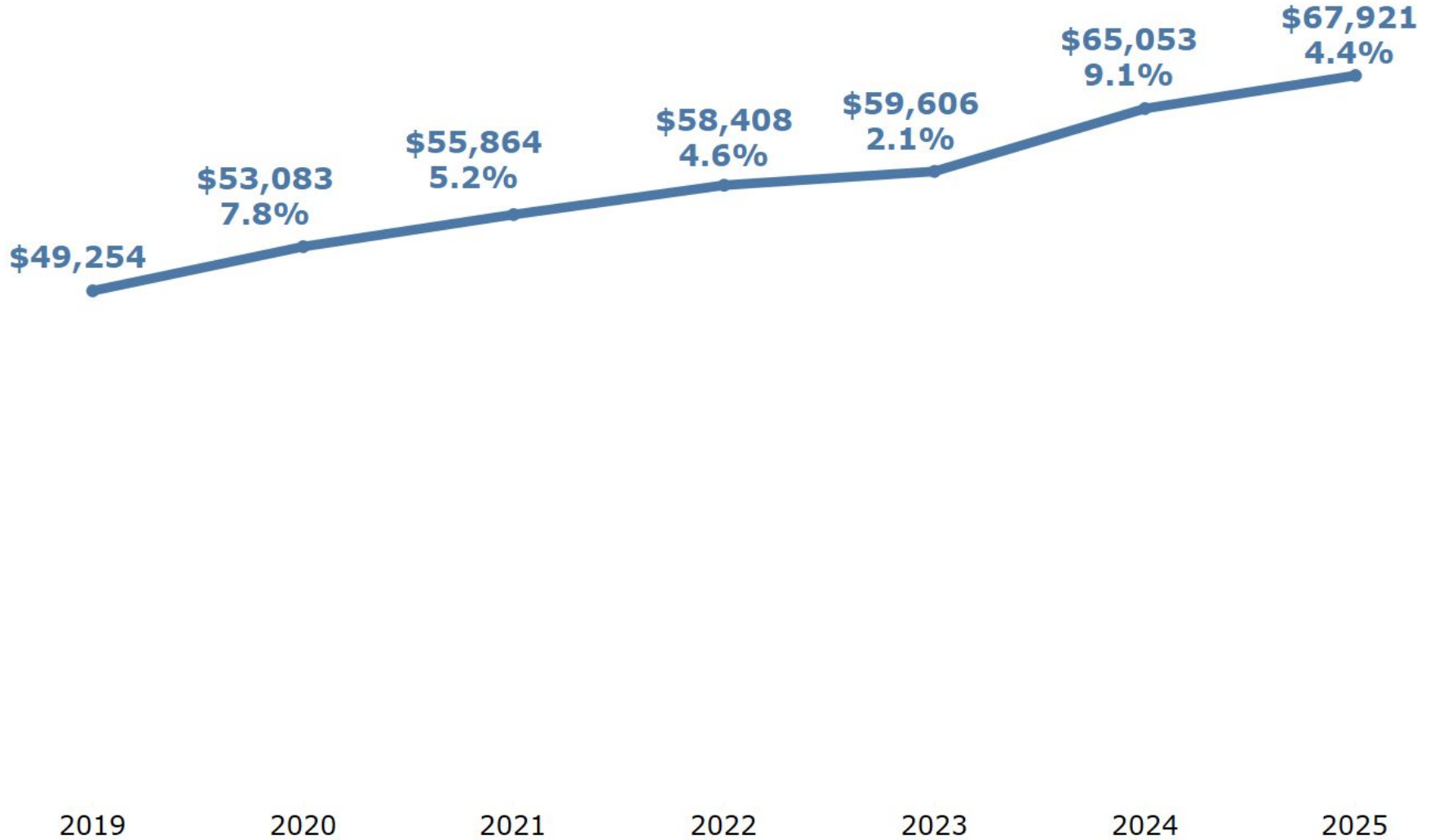
FY 2024 to FY 2025 Changes

AFSCME Local 88	109.36 (2.9%)
Mgmt/Exec Employee	40.78 (4.5%)
Corrections Officers Assoc	15.08 (3.8%)
Dep Sheriff's Assoc	8.00 (6.6%)
Parole and Probation Officers (FOPPO)	8.00 (7.4%)
Elected Officials, Staff, and TSCC	4.00 (5.2%)
Oregon Nurses Assoc	3.83 (2.1%)
Pros Atty's Assoc	2.65 (3.2%)
Physicians	1.80 (9.1%)
Pharmacists	0.10 (0.3%)
Juvenile Custody	0.00 (0.0%)
Electrical Workers (IBEW)	0.00 (0.0%)
Operating Engineers (IUOE)	0.00 (0.0%)
Sign Painters	0.00 (0.0%)
Dentists	-1.50 (-7.8%)



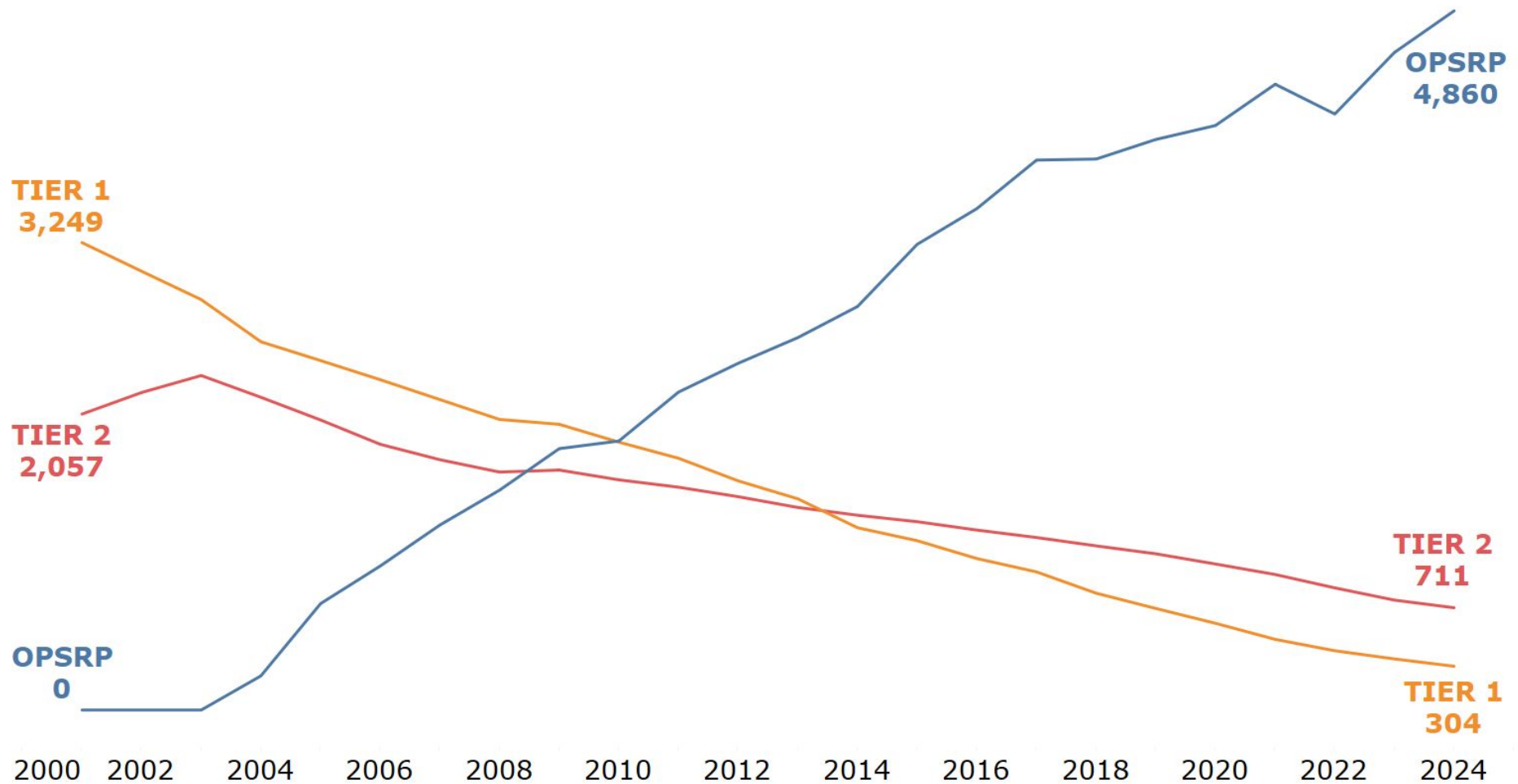
Average Benefits & Insurance Cost per FTE

FY 2019 Adopted to FY 2025 Approved



Employees by PERS Tier

Based on Actual People on January 1st



State Short Session

- **Senate Bill 1145 Community Corrections Funding**
 - State increased FY 2025 MultCo SB 1145 funding by \$2.6 million, which does not cover shortfall
 - New Ongoing CGF investments to maintain services
 - Sheriff (60330E) - \$2.8 million
 - Dept. of Community Justice (50046) - \$1.0 million
- **HB 4002/5204**

Dept.	Prog. #	Program Offer Name	County General Fund	Other Funds
NOND	10000C	HB 4002 Implementation	2,000,000	0
HD	40000C	Deflection Program - State Funding	0	25,000,000
HD	40000C	Deflection Program - City of Portland Funding	0	1,900,000
		Total	\$2,000,000	\$26,900,000

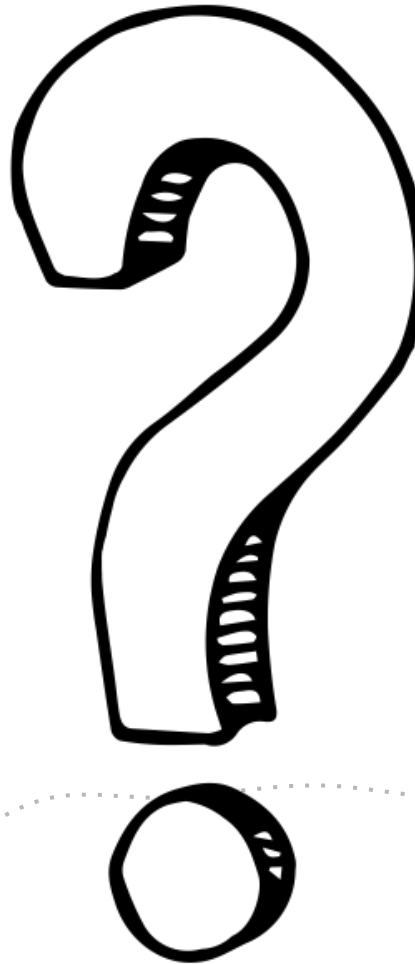
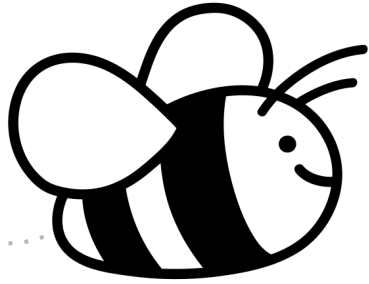


FY 2025 Summary

- **Addresses** General Fund structural deficit
- Implements **\$5.87M** of General Funds **reductions**
- Continues **implementation** of **voter approved** initiatives
- Uses **\$34.3M** of one-time-only resources to invest in **capital projects**
- **Future Personnel Cost Drivers**
 - PERS Rate Increase
 - 6 Open Labor Contracts and Local 88 Market Adjustment



Questions?



Where to find more information:

www.multco.us/budget

[FY 2025 Proposed Budget Dashboard](#)

[FY 2025 Budget Calendar](#)

[How to Participate in the Budget Process](#)

[FY 2025 Chair's Executive Message](#)

