

Local service

Multnomah County 457(b) deferred compensation plan



Voya Financial® is committed to provide superior customer service to Multnomah County's Deferred Compensation Plan

Our local service team has enjoyed working with Multnomah County employees for many years. Our team of experienced financial professionals is available to assist you with a variety of services designed to help you plan for your retirement and future financial needs. Our services include enrollment meetings that highlight the benefits of Multnomah County's Deferred Compensation Plan, educational meetings and seminars, and individual one-on-one meetings where we can address your specific situation and develop a plan to outline your financial needs and objectives.

Our investment, financial and retirement planning seminars and advice cover a variety of topics such as:

- Asset Allocation and Diversification
- College Funding
- Credit and Debt Management
- Financial Focus for Women
- Mutual Fund Investing
- Reacting to a Changing Stock Market
- Retirement Income
- Year-End Tax Strategies

Our personal financial planning services include:

- A Financial Profile Retirement Planning Module provided to County employees at no additional cost.

- Asset allocation snapshot of all assets using Morningstar Advisor Workstation provided at no additional cost. Investment advisory products and services are provided by Morningstar Associates, LLC ("Morningstar Associates"), a registered investment advisor and wholly-owned subsidiary of Morningstar, Inc. Voya®, and its companies are not affiliated with Morningstar Associates or its affiliates, and receive no fee or other direct financial benefits from Morningstar Associates in connection with the use of its services. The Morningstar name and trademarks are used under license from Morningstar Associates.
- PERS counseling at no additional cost.

Contact Us

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¹ Securities and investment advisory services offered through Voya Financial Advisors, Inc, member SIPC.

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www.voyaretirementplans.com/custom/multnomah



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