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IN THE CIRCUIT COURT OF THE STATE OF OREGON  
FOR THE COUNTY OF MULTNOMAH

PETER ZUCKERMAN,

Petitioner,

v.

THE METRO COUNCIL, as the Governing  
Body of the Portland Area Metropolitan  
Service District,

Respondent.

Case No. 16CV05600

CERTIFICATION OF BALLOT TITLE  
AMENDED

SANDRA MCDONOUGH,

Petitioner,

v.

METRO and ALISON R. KEAN, in her  
official capacity as Metro General Attorney,

Respondents.

Case No. 16CV05848

RECEIVED  
16 APR 29 PM 4:20  
TIM SCOTT  
DIRECTOR OF ELECTIONS

19 Upon review pursuant to ORS 255.155, the Court in the above entitled proceedings  
20 certifies the following ballot title for the Metro Initiative Petition entitled The Local College  
21 Affordability Measure:  
22 Caption: Business payroll tax for Portland State University scholarships, instructors, advisors.  
23 Question: Shall voters enact region-wide 0.10% business payroll tax for Portland State  
24 University funding; assign tax administration responsibility to Metro?  
25 Summary: Measure enacts a region-wide business payroll tax to provide funding for Portland  
26 State University need-based scholarships and student support. Measure declares PSU funding a

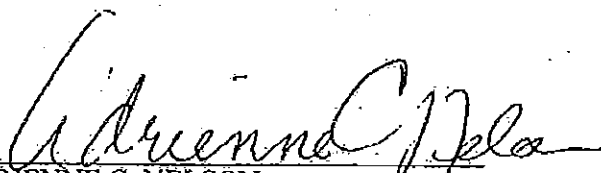
1 matter of metropolitan concern, assigning Metro and the Oregon Department of Revenue  
2 responsibility to collect the tax and provide funds to PSU. Tax is paid by employers; rate is one-  
3 tenth of one percent on wages paid to employees working within the metropolitan region. Tax  
4 revenue to be used only by PSU for:

- 5 • Need-based scholarships for PSU students from the metropolitan region;
- 6 • PSU counselors, advisors, tutors, teachers and professors;
- 7 • Emergency tuition assistance for PSU students;
- 8 • Collection, distribution and oversights of the tax.

9 Measure requires bi-annual audits by Metro Auditor and bi-annual reports by PSU. If the State  
10 of Oregon reduces funding for PSU due to the tax, the tax will be suspended. Tax will expire in  
11 8 years on December 31, 2024 unless reauthorized by voters of the metropolitan region. Metro  
12 Council may take all necessary actions to effectuate the Measure. Penalties for non-payment.

13 Other provisions.

14  
15 DATED this 29th day of April, 2016.

16  
17   
18 ADRIENNE C. NELSON  
19 Circuit Court Judge  
20  
21  
22  
23  
24  
25  
26

# Template Modification and Approval

## Initiative, Referendum, Recall, Political Party Formation

**SEL 323**

rev 01/16  
ORS 249.009, 250.052

This form must be completed and filed with each request for modification of official templates and with each request for approval to circulate. Only a chief petitioner, chief sponsor or authorized agent may submit cover and signature sheets for approval to circulate.

**!** Cover and signature sheets of an initiative, referendum or recall may only be approved for circulation after chief petitioners have established a campaign account and filed a Statement of Organization.

**Petition Information** Provide information which identifies the petition.

Name, Title or Number  
**Metro Init-01**

**Additional Templates** Upon request the Elections Division will provide the following templates.

- |  |  |
|--|--|
| <input type="checkbox"/> Cover sheet with return address for completed petitions       | <input type="checkbox"/> E-Sheet with return address for completed petitions |
| <input type="checkbox"/> Cover sheet with website or email address                     | <input type="checkbox"/> E-Sheet with website or email address               |
| <input type="checkbox"/> Tri-fold cover and signature sheet mailer with return address | <input type="checkbox"/> Tri-fold e-sheet mailer with return address         |
| <input type="checkbox"/> Tri-fold cover and signature sheet mailer with USPS indicia   | <input type="checkbox"/> Tri-fold e-sheet mailer with USPS indicia           |
| <input type="checkbox"/> Five line signature sheet                                     | <input type="checkbox"/> Text with reduced margins and line spacing          |

**Information to be Included** Provide applicable addresses or websites and email USPS indicia to [lrlistnotifier.sos@state.or.us](mailto:lrlistnotifier.sos@state.or.us).

Return address

Website or email address

**Other Modifications** The Elections Division will review all requests and provide modified templates if necessary.

Please make the following changes to the cover and signature sheet templates for the petition listed above

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 16 APR 29 PM 4:20  
 TIM SCOTT  
 DIRECTOR OF ELECTIONS

**Approval to Circulate** Official templates must be used to produce cover and signature sheets

I am submitting cover and signature sheets exactly as intended to circulate including weight, style and color of paper

Weight 20lb, 24lb, 60lb etc.

Style Bond, Offset, Recycled, etc.

Printer added button

20lb-volunteer sheets; 24lb - paid sheets

White-Recycled; Lilac-Pastel Plus Paper

Union

Recycle

Soy Ink

Color Ivory, Golden Rod, Canary, etc.

Manufacturer Boise, Hammermill, Staples, etc.

Standard White - volunteer sheets; Lilac - paid sheets

White-Office Depot; Lilac-Xerox

**Text** Each copy of text provided to prospective signers for review must be printed in at least 10-point type and meet one of the following criteria.

Size of font 10-point, 12-point, etc.

Type of font Calibri, Times New Roman, etc.

12-point

Times New Roman

Text is exact copy of text filed with the prospective petition.

Text is exact copy of text re-formatted by Elections Division.

**Committee Information** Provide the name, treasurer and id number of the petition committee established with the Elections Division.

Name

Treasurer

ID Number

Affordable College NOW

Jef A Green

17736

**Chief Petitioner, Chief Sponsor or Authorized Agent Certification**

→ By signing this document, I hereby state that all information on the form is true and correct to the best of my knowledge.

Name

Contact Phone

Email Address

Peter Zuckerman

310-507-4689

pzuckerman@gmail.com

Signature

Date Signed



4/29/2016

Place  
Stamp  
Here

Yes For PSU  
525 NE Oregon St., #160  
Portland, OR 97232

Electronic Signature Sheet | Local  Initiative  Referendum

Petition ID Metro Init-01

SOME Circulators  NO Circulators for this petition are being paid.

**Ballot Title or Measure Title** Insert the final ballot title of the initiative or the title of the measure as enacted by the local governing body. If there is no title chief petitioners may supply one that must include the number of the ordinance or resolution being referred and the date the local governing body adopted the ordinance or resolution.

**Caption:** Business payroll tax for Portland State University scholarships, instructors, advisors.

**Question:** Shall voters enact region-wide 0.10% business payroll tax for Portland State University funding; assign tax administration responsibility to Metro?

**Summary:** Measure enacts a region-wide business payroll tax to provide funding for Portland State University need-based scholarships and student support. Measure declares PSU funding a matter of metropolitan concern, assigning Metro and the Oregon Department of Revenue responsibility to collect the tax and provide funds to PSU. Tax is paid by employers; rate is one-tenth of one percent on wages paid to employees working within the metropolitan region. Tax revenue to be used only by PSU for:

- Need-based scholarships for PSU students from the metropolitan region;
- PSU counselors, advisors, tutors, teachers and professors;
- Emergency tuition assistance for PSU students;
- Collection, distribution and oversight of the tax.

Measure requires bi-annual audits by Metro Auditor and bi-annual reports by PSU. If the State of Oregon reduces funding for PSU due to the tax, the tax will be suspended. Tax will expire in 8 years on December 31, 2024 unless reauthorized by voters of the metropolitan region. Metro Council may take all necessary actions to effectuate the Measure. Penalties for non-payment. Other provisions.

RECEIVED  
16 APR 29 PM 4:20  
TIM SCOTT  
DIRECTOR OF ELECTIONS

A full and correct copy of the text is available from chief petitioners.

Tom Bull  
2407 NW Johnston St.  
Portland, OR 97210

Laura Aguon  
1705 SW 11<sup>th</sup> Ave. #606  
Portland, OR 97201

Peter Zuckerman  
5514 NE 31<sup>st</sup> Ave.  
Portland, OR 97211

**Instructions for Signers**

- 1 Only active registered voters of the county, city or district may sign a petition. Sign your full name, as you did when you registered to vote.
  - 2 Fill in the date you signed the petition, your printed name and residence address. Only you may complete this optional information.
  - 3 Use a pen when signing the petition.
  - 4 It is against the law for signers to:
    - Sign another person's name under any circumstances.
    - Sign a petition more than one time.
    - Sign a petition when you are not qualified to sign it.
- !** It is against the law to sign a petition more than one time.

Signature

Date Signed mm/dd/yy

Print Name

Residence Address street, city, zip code

Sheet Number  
Completed by Chief Petitioner

Electronic Signature Sheet | Local  Initiative  Referendum

Petition ID Metro Init-01

It is against the law to sign a petition more than one time.

SOME Circulators  NO Circulators for this petition are being paid.

Ballot Title or Measure Title

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TIM SCOTT  
DIRECTOR OF ELECTIONS

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- Need-based scholarships for PSU students from the metropolitan region;
  - PSU counselors, advisors, tutors, teachers and professors;
  - Emergency tuition assistance for PSU students;
  - Collection, distribution and oversight of the tax.
- Measure requires bi-annual audits by Metro Auditor and bi-annual reports by PSU. If the State of Oregon reduces funding for PSU due to the tax, the tax will be suspended. Tax will expire in 8 years on December 31, 2024 unless reauthorized by voters of the metropolitan region. Metro Council may take all necessary actions to effectuate the Measure. Penalties for non-payment. Other provisions.

Text Proposed charter or ordinance language or text of ordinance as enacted by local governing body.  
→ Available from chief petitioners.

| Chief Petitioner Names and Residence Addresses               |  |
|--|--|
| Tom Bull<br>2407 NW Johnson Street<br>Portland, Oregon 97210 | Laura Agnon<br>1705 SW 11th Ave. Apt 606<br>Portland, Oregon 97201 |
|  | Peter Zuckerman<br>5514 NE 31st Ave.<br>Portland, Oregon 97211     |

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  - Sign another person's name under any circumstances.
  - Sign a petition more than one time.
  - Sign a petition when you are not qualified to sign it.

Signature \_\_\_\_\_ Date Signed mm/dd/yy \_\_\_\_\_

Sheet Number  
Completed by  
chief petitioner

Print Name \_\_\_\_\_ Residence Address street, city, zip code \_\_\_\_\_

Initiative or  Referendum Petition

County:

City:

District: Metro

**Ballot Title or Measure Title**

→ Insert the final ballot title of the Initiative or the title of the measure as enacted by the local governing body. If there is no title chief petitioners may supply one that must include the number of the ordinance/resolution being referred and the date the local governing body adopted the ordinance/resolution.

**Caption:** Business payroll tax for Portland State University scholarships, instructors, advisors.

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Text Proposed charter or ordinance or text of ordinance as enacted by local governing body.

Available from Circulator

Included below

A full and correct copy of the text of the Initiative petition is available from chief petitioners

**Chief Petitioners Names and Residence Addresses**

Tom Bull  
2407 NW Johnston St.  
Portland, OR 97210

Laura Aguon  
1705 SW 11th Ave., Apt. 606  
Portland, OR 97201

Peter Zuckerman  
5514 NE 31st Ave.  
Portland, OR 97218

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DIRECTOR OF ELECTIONS

**Instructions for Circulators**

- 1 Only active registered voters of the county, city or district may sign the petition.
  - 2 Have signers use a pen when signing petitions. Use a pen when you are certifying petitions.
  - 3 Only one circulator may collect signatures on any one signature sheet of the petition.
  - 4 You must personally witness all signatures you collect and you should not collect additional signatures on the petition sheet once you have signed and dated the circulator certification.
  - 5 It is against the law for circulators to:
    - Circulate a petition containing a false signature.
    - Make false statements to any person who signs the petition or requests information about it.
    - Attempt to obtain the signature of a person who is not qualified to sign the petition.
    - Offer money or anything of value to another person to sign or not sign the petition.
    - Sell or offer to sell signature sheets.
    - Write, alter, correct, clarify or obscure any information about the signers unless the signer is disabled and requests assistance or the signer initials after the changes are made.
    - Accept compensation to circulate a petition that is based on the number of signatures obtained.
- Warning** Violations of the circulator requirements may result in conviction of a felony with a fine of up to \$125,000 and/or prison for up to 5 years.

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  - Sign a petition more than one time.
  - Sign a petition when you are not qualified to sign it.

Signature Sheet | Local  Initiative  Referendum

Petition ID METRO INIT-01

It is against the law to sign a petition more than one time. Signers of this page must be active registered voters of the jurisdiction at the time of signing.  
 SOME Circulators  NO Circulators for this petition are being paid.

To the Elections Official of:

→ We, the undersigned voters, request this measure to be submitted to the residents of the jurisdiction listed below for their approval or rejection. A full and correct copy of this measure was made available for review and I have not previously signed a petition sheet for this measure.  
County \_\_\_\_\_ City \_\_\_\_\_ District Metro

Ballot Title Caption (Initiative) or Number of Ordinance or Resolution and Date Adopted (Referendum)

Business payroll tax for Portland State University scholarships, instructors, advisors.

**i** Initial any changes the circulator makes to your printed name, residence address or date you signed the petition.

Signature \_\_\_\_\_ Date Signed mm/dd/yy \_\_\_\_\_ Print Name \_\_\_\_\_ Residence or Mailing Address street, city, zip code \_\_\_\_\_

- 1 \_\_\_\_\_
- 2 \_\_\_\_\_
- 3 \_\_\_\_\_
- 4 \_\_\_\_\_
- 5 \_\_\_\_\_
- 6 \_\_\_\_\_
- 7 \_\_\_\_\_
- 8 \_\_\_\_\_
- 9 \_\_\_\_\_
- 10 \_\_\_\_\_

**Circulator Certification** This certification must be completed by the circulator and additional signatures should not be collected on this sheet once the certification has been signed and dated! I hereby certify that I witnessed the signing of the signature sheet by each individual whose signature appears on the signature sheet, and I believe each person is a voter qualified to sign the petition (ORS 198.750, 221.031, 250.165, 250.265, 255.135). I also hereby certify that compensation I received, if any, was not based on the number of signatures obtained for this petition.

Circulator Signature \_\_\_\_\_ Date Signed mm/dd/yy \_\_\_\_\_ Sheet Number Completed by chief petitioner \_\_\_\_\_

Printed Name of Circulator \_\_\_\_\_ Circulator's Address street, city, zip code \_\_\_\_\_

Initiative or  Referendum Petition

County:

City:

District: Metro

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A full and correct copy of the text of the initiative petition is available from chief petitioners

**Chief Petitioners Names and Residence Addresses**

|  |  |  |
|--|--|--|
| Tom Bull<br>2407 NW Johnston St.<br>Portland, OR 97210 | Laura Aguon<br>1705 SW 11th Ave., Apt. 606<br>Portland, OR 97201 | Peter Zuckerman<br>5514 NE 31st Ave.<br>Portland, OR 97218 |
|--|--|--|

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DIRECTOR OF ELECTIONS

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Ballot Title Caption (Initiative) or Number of Ordinance or Resolution and Date Adopted (Referendum)

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**i** Initial any changes the circulator makes to your printed name, residence address or date you signed the petition.

Signature \_\_\_\_\_ Date Signed mm/dd/yy \_\_\_\_\_ Print Name \_\_\_\_\_

Residence or Mailing Address street, city, zip code

- 1 \_\_\_\_\_
- 2 \_\_\_\_\_
- 3 \_\_\_\_\_
- 4 \_\_\_\_\_
- 5 \_\_\_\_\_
- 6 \_\_\_\_\_
- 7 \_\_\_\_\_
- 8 \_\_\_\_\_
- 9 \_\_\_\_\_
- 10 \_\_\_\_\_

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Circulator Signature \_\_\_\_\_ Date Signed mm/dd/yy \_\_\_\_\_ Sheet Number Completed by chief petitioner \_\_\_\_\_

Printed Name of Circulator \_\_\_\_\_

Circulator's Address street, city, zip code

**Statement of Organization for Petition Committee****Committee Information****Name:** Affordable College NOW**ID:** 17736**Filing Effective From:** 02/01/2016 to 03/30/2016**Filing Type:** Original**Address:** 3321 SE 20th Ave.  
Portland, OR 97242**Campaign Phone:** (503)295-1851**Treasurer Information****Name:** Jef A Green**Mailing Address:** PO Box 42307  
Portland, OR 97242**Work Phone:** (503)295-1851**Home Phone:****Fax:****Email Address:** j.green@c-esystems.com**Petition Information**

2016 : Initiative Petition pending

The Local College Affordability Measure

**Persons Associated with Committee**

| Chief Petitioners | Effective From | Effective To | Address   | Phone |
|-------------------|----------------|--------------|---|-------|
| Laura Aguon       | 02/01/2016     | Present      | 1705 SW 11th Ave., Apt.<br>606<br>Portland , OR 97201 |       |
| Laura Aguon       | 02/01/2016     | Present      | 1705 SW 11th Ave., Apt.<br>606<br>Portland , OR 97201 |       |
| Laura Aguon       | 02/01/2016     | Present      | 1705 SW 11th Ave., Apt.<br>606<br>Portland , OR 97201 |       |
| Tom Bull          | 02/01/2016     | Present      | 2407 NW Johnson St.<br>Portland , OR 97210            |       |
| Tom Bull          | 02/01/2016     | Present      | 2407 NW Johnson St.<br>Portland , OR 97210            |       |
| Tom Bull          | 02/01/2016     | Present      | 2407 NW Johnson St.<br>Portland , OR 97210            |       |
| Peter Zuckerman   | 02/01/2016     | Present      | 5514 NE 31st Ave.<br>Portland , OR 97211              |       |
| Peter Zuckerman   | 02/01/2016     | Present      | 5514 NE 31st Ave.<br>Portland , OR 97211              |       |
| Peter Zuckerman   | 02/01/2016     | Present      | 5514 NE 31st Ave.<br>Portland , OR 97211              |       |

Welcome to ORESTAR  
April 28, 2016 (Version: v3.9.8.1)



# Oregon Secretary of State

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## Persons Associated with Committee

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- [Campaign Finance Certificates](#)
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### My Vote

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### Publications & Forms

#### Committee Information

Name: Affordable College NOW ID: 17736  
 Statement Effective From: 02/01/2016 to 03/30/2016 Filing Type: Original

#### Treasurer Name

Jef A Green Address: PO Box 42307, Portland, OR 97242  
 Contact: Work Phone: (503)295-1851, Home Phone: , Fax: , Email Address: j.green@c-esystems.com

#### Chief Petitioners

| Effective From | Effective To | Address  | Phone         |
|----------------|--------------|--|---------------|
|                |              | Laura Aguon<br>1705 SW 11th Ave., Apt. 606<br>Portland, OR 97201 | (971)322-9737 |
|                |              | Tom Bull<br>2407 NW Johnson St<br>Portland, OR 97210             | (773)620-2669 |
|                |              | Peter Zuckerman<br>5514 NE 31st Ave.<br>Portland, OR 97211       | (310)507-4689 |

#### Additional Committee Information

Next Statement of Organization Campaign Finance Reports Printer Friendly Version History  
 Statement of Organization Print Statement of Organization PDF

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Elections Division • 255 Capitol St NE, Ste 501 • Salem, OR 97310

Phone: 503-986-1518 or 1-866-673-VOTE • Fax: 503-373-7414 • [orestar-support.sos@state.or.us](mailto:orestar-support.sos@state.or.us)

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