

UCR - Demographics

How to record REAL-D data in UCR

Enter the REAL-D data for the client on the Edit Person page.

- Select the Demographics Tab
- Select the first section (Example: Real-D Q1-Q7: Language, SOGI)
- Answer the questions
- Select Save, before moving on to the next section.

Search Person Referral Administration Contract Deliverables Contract Payment Management NMTP Transfer Caseloads Reports LTSS Reports NMTP Reports

Edit Person

Name: MOUSE, MICKE DOB: 11/11/1960 Age: 63
Prime Number: Alt ID: MCDL30ZE SSN: Medicare #:
Gender: Primary Language:

Other System Information
OA Import Status: Not Imported
UCR Client ID: 172097 MOW Client ID: GetCare ID:

Demographics Contact Info Financial OAA Notes Client Alerts Referrals 0

Identification

Last Name: Mouse First Name: Micke Middle:
Nickname/Alias: SSN:
Date of Birth: 11/11/1960 Age: 63 Declined to state DOB Date of Death:
Prime#: Alt ID: MCDL30ZE MOW ID: GetCare ID:
Save Cancel

Real-D Q1-Q7: Language, SOGI
Real-D Q8-Q9: Race/Ethnic Identification
Real-D Q10-Q15: Household
Real-D Q16-Q24: Conditions/Disabilities
Real-D Q25-Q34: Other

To change the DOB:

- Enter the correct date in Q3
- Select Save

Demographics Contact Info Financial OAA Notes Client Alerts Referrals 0

Identification

Real-D Q1-Q7: Language, SOGI

1. What language(s) do you use at home?
Select...
If Other, specify:
1a) In what language do you want us to communicate in person or on the phone, or virtually with you?
Select one...
If Other, specify:
1b) In what language do you want us to write to you?
Select one...
If Other, specify:

2. Do you need or want an interpreter for us to communicate with you?
Select one...
2a) If you need or want an interpreter, what type of interpreter is preferred?
Select one...
If Not Listed, specify:
2b) How well do you speak English?
Select one...

3. What is your Date of Birth? 11/11/1960 Declined To State Age: 63

To Enter Household Income:

- Enter the Monthly Income in Q11
- Hit the “Tab” key
- Select the Calculate Income Range link

Real-D Q10-Q15: Household

10. What is your current marital or relationship status?
Select one...

11. What is your current monthly income?
FPL: Monthly Income Unknown/Decline to Answer
[Calculate Income Range](#)

Effective Date: _____ Number in Household: _____
Client's FPL: _____ Income Range: _____
Poverty Guideline Used: _____ Monthly Threshold: _____

12. Do you live alone or with someone else?
Select one...
If Other,Specify: _____

13. What type of home do you live in, for example, do you own a home, rent, or live in an assisted living facility?
Select one...
If Other,Specify _____

Fill in the following fields:

1. Effective Date
2. Number in Household
 - Hit the “Tab” key
 - Select Continue

Calculate Income Range

Current monthly income:

1 Effective Date:

2 Number in Household (including yourself):

Poverty Guideline in use: 2023
Annual Threshold: \$19,720.00
Monthly Threshold: \$1,643.00

Client's FPL: 122%
Real-D Income Range: Above 100%

Continue Cancel