

UCR - Transportation

The Contract Deliverable must be in “**Draft**” Status in order to edit the deliverable.

[Transportation](#)

[Contract Deliverables Tab](#)

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Contract Deliverables Tab

Add a new Deliverable log the month prior to the month of service you’re working on (Example: Create the December 2023 deliverable log in November 2023.)

- Find Contract Deliverables
 1. Deliverable Type: Transportation
 2. Add Contract Deliverables

Multnomah County UAT - RealD UCR

Logged in as

Search Person Referral Administration Contract Deliverables Contract Payment Management NMTP Transfer Caseloads Reports LTSS Reports NMTP

Find Contract Deliverables Find Contract Deliverables

1 Organization: Select One

Deliverable Type: Transportation

Contract Deliverables From: 07/01/2022 Through: 08/31/2023

Status: Draft Submitted Returned Verified

Search Clear

2 Add Contract Deliverables Upload Activities

Show 25 entries Filter:

Action	Status	Deliverable Date	Organization	Deliverable Type
No Contract Deliverables found.				

Showing 0 to 0 of 0 entries First Prev

1. Organization
2. Deliverable Type: Transportation
3. Deliverable Date: End of Service Month

Add Contract Deliverables

1 Organization:

2 Deliverable Type:

3 Deliverable Date:

- Enter the Quantity for each consumer
- Add Notes

Contract Deliverables
Immigrant and Refugee Community Outreach (EE)
 Deliverable Type: Transportation Deliverable Date: 07/31/2023 Status: Returned

Return to Find Contract Deliverables

Public Transportation Immediate Cab Rides Premium Rides Summary Status History

Tickets and Passes Assessments

[Add New Assessment](#) [Export To Excel](#)

Filter:

Prime/Alt	Name	Event Date	Issued By	Service Code	Qty	Last Event	Last Assessed	OPI	Ref ID
		07/31/2023	Transp Coord	Ticket - Hon Citizen (5M)	1.0	06/30/2023	03/01/2023		130832
		07/31/2023	Transp Coord	Pass - Hon Citizen (5H)	1	06/30/2023	12/22/2020		40718
		07/31/2023	Transp Coord	Pass - Hon Citizen (5H)	1	06/30/2023	12/22/2020		40716
		07/31/2023	Transp Coord	Pass - Hon Citizen (5H)	1	06/30/2023	12/24/2020		53837
		07/31/2023	Transp Coord	Pass - Hon Citizen (5H)	1	06/30/2023	12/24/2020		53836
		07/31/2023	Transp Coord	Ticket - Hon Citizen (5M)	1.0	06/30/2023	03/30/2021		60077

- Add Services for this Person

Contract Deliverables
Immigrant and Refugee Community Outreach (EE)
 Deliverable Type: Transportation Deliverable Date: 07/31/2023 Status: Returned

Return to Find Contract Deliverables

Public Transportation Immediate Cab Rides Premium Rides Summary Status History

Tickets and Passes Assessments

[Add New Assessment](#) [Export To Excel](#)

Filter:

Prime/Alt	Name	Event Date	Issued By	Serv	Qty	Last Event	Last Assessed	OPI	Ref ID
		07/31/2023	Transp Coord	Ticket		023	03/01/2023		130832
		07/31/2023	Transp Coord	Pass		023	12/22/2020		40718
		07/31/2023	Transp Coord	Pass		023	12/22/2020		40716
		07/31/2023	Transp Coord	Pass - Hon Citizen (5H)	1	06/30/2023	12/24/2020		53837
		07/31/2023	Transp Coord	Pass - Hon Citizen (5H)	1	06/30/2023	12/24/2020		53836
		07/31/2023	Transp Coord	Ticket - Hon Citizen (5M)	1.0	06/30/2023	03/30/2021		60077

Tickets And Passes

Prime Number:

Person Name:

Event Date:

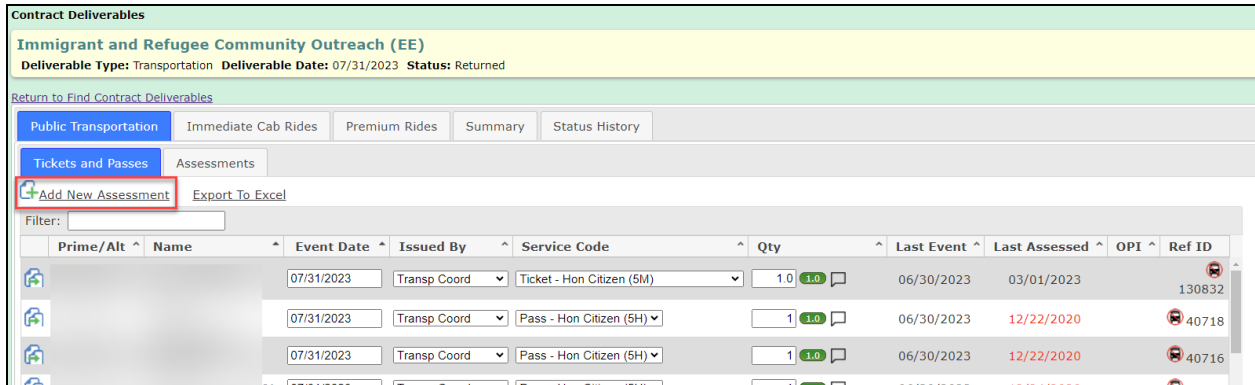
Issued By:

Service Code:

QTY:

Adding a New Assessment

Client's should be assessed once a year. Manage the assessments due within the deliverable log.



Contract Deliverables
Immigrant and Refugee Community Outreach (EE)
Deliverable Type: Transportation Deliverable Date: 07/31/2023 Status: Returned

Return to Find Contract Deliverables

Public Transportation Immediate Cab Rides Premium Rides Summary Status History

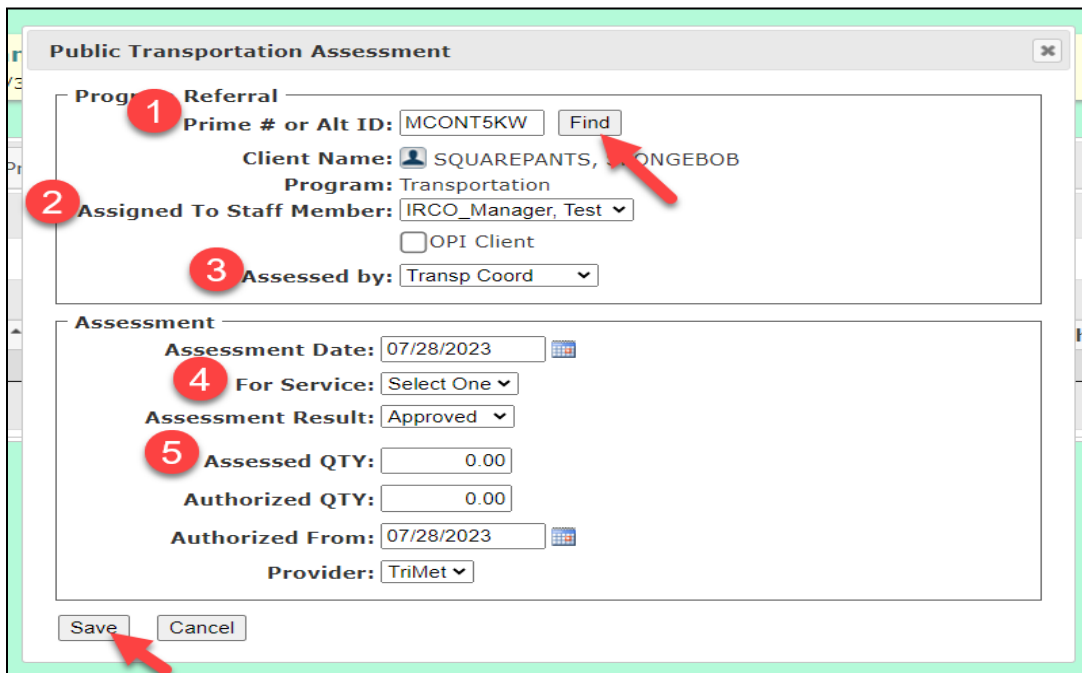
Tickets and Passes Assessments

Add New Assessment Export To Excel

Filter:

Prime/Alt	Name	Event Date	Issued By	Service Code	Qty	Last Event	Last Assessed	OPI	Ref ID
		07/31/2023	Transp Coord	Ticket - Hon Citizen (5M)	1.0	06/30/2023	03/01/2023		130832
		07/31/2023	Transp Coord	Pass - Hon Citizen (5H)	1	06/30/2023	12/22/2020		40718
		07/31/2023	Transp Coord	Pass - Hon Citizen (5H)	1	06/30/2023	12/22/2020		40716

1. Enter the Prime or Alt ID
 - o Find
2. Assigned to Staff Member
3. Assessed by:
4. For Service:
5. Assessed Qty:



Public Transportation Assessment

Program: Referral

1 Prime # or Alt ID: MCONT5KW Find

Client Name: SQUAREPANTS, LONGEBOB

Program: Transportation

2 Assigned To Staff Member: IRCO_Manager, Test

OPI Client

3 Assessed by: Transp Coord

Assessment

Assessment Date: 07/28/2023

4 For Service: Select One

Assessment Result: Approved

5 Assessed QTY: 0.00

Authorized QTY: 0.00

Authorized From: 07/28/2023

Provider: TriMet

Save Cancel

Creating a New Assessment will automatically create a Transportation Referral if one is not already active.

Uploading the Assessment

Transportation Assessment

- Assessments Tab
- Copy the Referral ID

Contract Deliverables

Impact Northwest - Southeast

Deliverable Type: Transportation Deliverable Date: 11/30/2023 Status: Returned

Return to Find Contract Deliverables

Public Transportation Immediate Cab Rides Premium Rides Summary Status History

Tickets and Passes Assessments

Add New

Show 25 entries Filter:

Action	Prime#/Alt ID	Name	Date	OPI Client	Assessed By	Service	Result	Assessed	Authorized	Effective	Referral ID
	MC8T26AY	Mouse, Mickey	11/09/2023	Transportation Coordinator	Pass	Approved	1.00	1.00	11/09/2023	138117	
	MZK6259A		11/08/2023	Transportation Coordinator	Pass	Approved	1.00	1.00	12/01/2023	124687	

- Search Tab
- Find Referrals

Multnomah County UAT - RealID UCR

Search Person Referral Administration Contract Deliverables Contract Payment Management Reports LTSS Reports NMTP Reports

Find Person

Find Referral

Find MDT Referral

Find LTSS Referral

Find Family Caregiver Referrals

Find Service Request

Find Service Event

Find Non-Client Activity

Find Provider

Find User

Find Assessments Due

View LTSS Caseloads

Impact Northwest - Southeast

Deliverable Date: 11/30/2023 Status: Returned

Immediate Cab Rides Premium Rides Summary Status History

Assessments

Name	Date	OPI Client	Assessed By	Service	Result	Ass
Mouse, Mickey	11/09/2023	Transportation Coordinator	Pass	Approved		

- Paste the Referral ID
- Search
- Select the Ref ID hyperlink

Multnomah County UAT - RealID UCR
 Search Person Referral Administration Contract Deliverables Contract Payment Management Reports LTSS Reports NMTP Reports
Find Referral
 Program: Referral Date: Start End
 Referral Status:
 Assigned Agency: Staff Member:
 Prime/Alt ID: Referral ID:

[Export To Excel](#)
 Show entries

Ref ID	Client Name	Program	Services	Referred By	Assigned To	Staff	Ref Date	Status	Closed D
138117	Mouse, Mickey	Transportation	2	Self (Client)	IMPACT-NW SE DC	Temporary Case Worker	11/09/2023	Active	

- Documents Tab
- Add New

Multnomah County UAT - RealID UCR Logged in as
 Search Person Referral Contract Deliverables Contract Payment Management Reports
Edit Program Referral
Transportation Referral Status: Active Referral ID: 138099
 Person: MOUSE, MICKEY DOB: 01/01/1960 Age: 63 Prime #/Alt ID: MC8T26AY Client ID: 171514
 Referral Date: 11/07/2023 Referral Source: Self (Client) Assigned To/Staff: FH - SAGE
 Referral Detail Service Requests Notes **Documents** Service History Referrals 1
 Valid document extensions: bmp, jpg, jpeg, png, gif, pdf, xls, xlsx, doc, docx, docm, xml, ppt, pptx, htm, html, txt, csv, rtf, zip
 Show entries Filter:

Action	Category	Title	Received On	Uploaded By	File Name
No documents found for this referral.					

 Showing 0 to 0 of 0 entries

1. Category: Assessment
2. Received On: Date of Assessment
3. Choose File to upload

Multnomah County UAT - RealID UCR

Search Person Referral Contract Deliverables Contract Payment Management Reports

Edit Program Referral

Transportation Referral Status: Active Referral ID: 138099

Person: MOUSE, MICKEY DOB: 01/01/1960 Age: 63 Prime #/Alt ID: MC8T26AY Client ID: 171514

Referral Date: 11/07/2023 Referral

Add Referral Document

1 Category: Select One

2 Received On: 11/08/2023

Title: _____

3 Choose File No file chosen

Save

Referral Detail Service Requests

+ Add New Valid document extensions: b

Show 25 entries

Action	Category	Title
	Assessment	

Showing 1 to 1 of 1 entries

Closing Authorization

- Select the symbol under Ref ID Column
- Authorization End On:

Contract Deliverables

Immigrant and Refugee Community Outreach (EE)

Deliverable Type: Transportation Deliverable Date: 07/31/2023 Status: Returned

Return to Find Contract Deliverables

Public Transportation Immediate Cab Rides Premium Rides Summary Status History

Tickets and Passes Assessments

+ Add New Assessment Export To Excel

Filter: _____

Close Authorization

Prime Number: _____

Person Name: _____

Authorization End On: 07/31/2023

Save Cancel

Prime/Alt	Name	Event Date	Issued By	Serv	ent	Last Assessed	OPI	Ref ID
		07/31/2023	Transp Coord	Ticket	023	03/01/2023		130832
		07/31/2023	Transp Coord	Pass	023	12/22/2020		40718
		07/31/2023	Transp Coord	Pass - Hon Citizen (5H)		06/30/2023	12/22/2020	40716

Immediate Cab Rides

Immediate cab rides are provided through Radio Cab. Immediate cab rides can be scheduled the same day or in advance.

1. Select the Immediate Cab Rides Tab
2. Add New

3. Add Prime or Alt ID
 - a. Find
4. Add Event Details:
 - a. Event Date
 - b. Scheduled By
 - c. Purpose of travel:
 - d. Provider:
 - e. Code: Type of ride
5. Add the Trip ID: Radio Cab will supply the Trip ID when you call to schedule the ride.
6. Origin: Address the Client will be picked up from
7. Destination: Address of destination

Select “Add Segment” at the bottom if the client needs a round trip. Radio Cab will supply you with an additional Trip ID for the return trip. Repeat steps 5-7.

Premium Rides

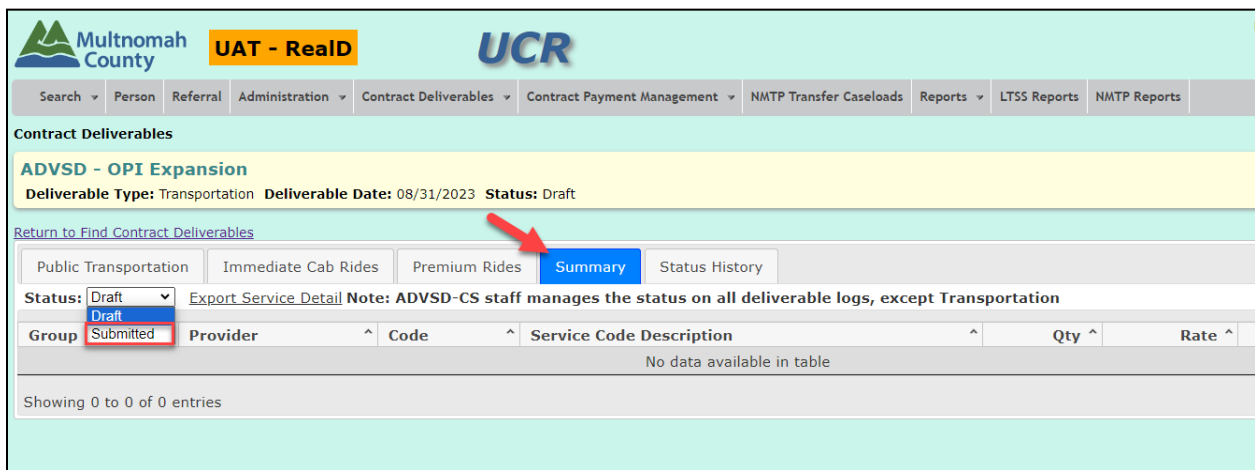
Premium Rides are provided by Ride Connection. Ride Connections provides “Guaranteed” rides, but must be scheduled in advance through Ride Connections by:

- Calling Ride Connection Directly
- Online Ride Request Tool

You do not need to enter Premium Rides into UCR. The Premium Ride data will be entered by the Multnomah County Data Team after receiving the Ride Connection invoice.

Submitting the Transportation Log

- Summary Tab
- Status: Submitted

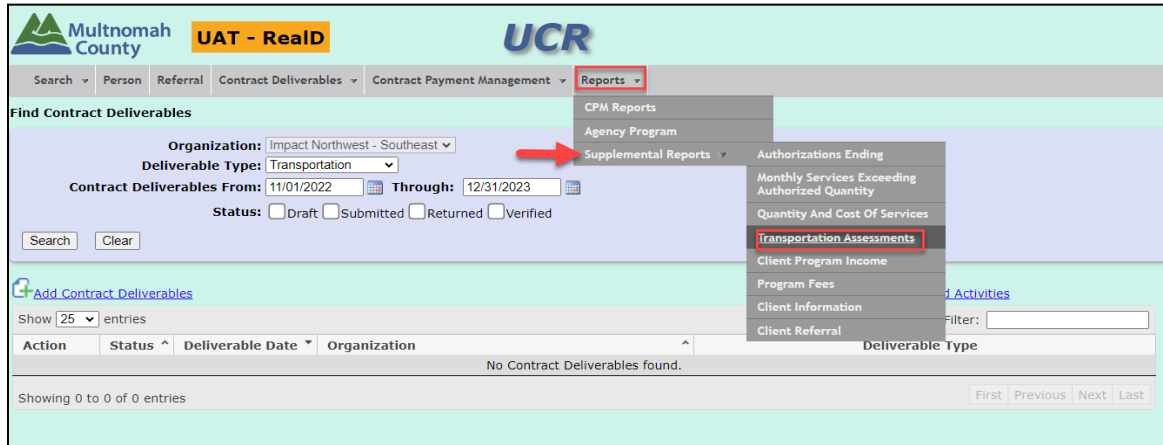


The screenshot displays the UCR (Unified Contract Reporting) interface for Multnomah County. At the top, the Multnomah County logo is on the left, followed by a yellow 'UAT - RealD' badge and the 'UCR' logo. A navigation bar contains several menu items: Search, Person, Referral, Administration, Contract Deliverables, Contract Payment Management, NMTP Transfer Caseloads, Reports, LTSS Reports, and NMTP Reports. Below this, the 'Contract Deliverables' section is active, showing 'ADVSD - OPI Expansion' with a 'Deliverable Type: Transportation', 'Deliverable Date: 08/31/2023', and 'Status: Draft'. A red arrow points to the 'Summary' tab in the navigation bar, which is highlighted in blue. Other tabs include 'Public Transportation', 'Immediate Cab Rides', 'Premium Rides', and 'Status History'. Below the tabs, there is a 'Status:' dropdown menu currently set to 'Draft', with 'Submitted' also visible. A note states: 'Note: ADVSD-CS staff manages the status on all deliverable logs, except Transportation'. A table header is visible with columns: Group, Submitted, Provider, Code, Service Code Description, Qty, and Rate. The table content is empty, with the message 'No data available in table'. At the bottom, it says 'Showing 0 to 0 of 0 entries'.

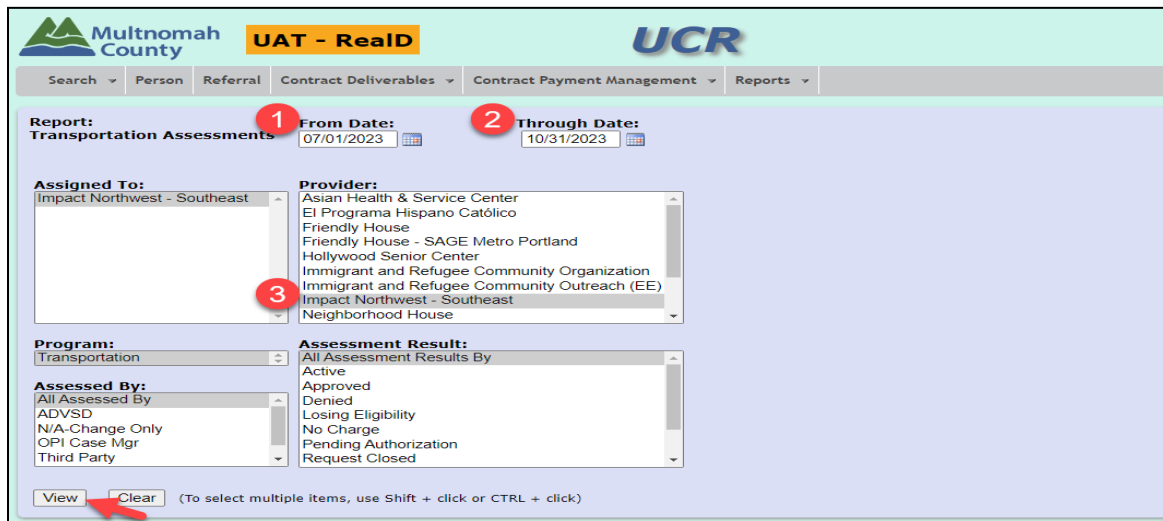
Transportation Assessments Report

The Transportation Assessments Report will show you the active assessments for the time period selected.


- Reports Tab
- Supplemental Reports
- Transportation Assessments



1. From Date:
2. Through Date:
3. Provider: Select your organization



The report will show you all of the Transportation Assessments created within the date range you selected. **To manage the “Assessments Due”, use the deliverable log.**

 Multnomah County, Oregon Aging, Disability, and Veterans Services Division Transportation Assessments From 7/1/2023 through 11/30/2023													
Prime / Alternate ID	Name	Assigned To Org	Provider Org	Assessment Date	Result	Assessed By	Service	Assessed Units	Authorized Units	Frequency	Effective From	Effective To	Referral ID
		Impact Northwest - Southeast	Impact Northwest - Southeast	09/19/2023	Approved	Transportation Coordinator	Pass	1.00	1.00	Per Month	10/01/2023		65811
		Impact Northwest - Southeast	Impact Northwest - Southeast	08/09/2023	Approved	Transportation Coordinator	Pass	1.00	1.00	Per Month	09/01/2023		57885
		Impact Northwest - Southeast	Impact Northwest - Southeast	09/27/2023	Approved	Transportation Coordinator	Tickets	2.00	2.00	Per Month	09/27/2023		136978